# **日KEX**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/5/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hanergy Thin Film Power Group Limited
Date Submitted	3/6/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>00566</u> Descrip	1) Stock code : 00566 Description : HANERGY TFP						
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>				
Balance at close of preceding month	64,000,000,000	0.0025	160,000,000				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	64,000,000,000	0.0025	160,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	ı		
Increase/(decrease)		-	
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :	<u>N/A</u>	_Descript	ion :	<u>N/A</u>		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month				
Increase/(decrea	ase)	_				
Balance at close	e of the mon	th _				

Total authorised share capital at the end of the month :

HK\$160,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	42,145,676,048	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	42,145,676,048	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und Particulars of	ler Share Opt	tion Schemes	of the Issuer)		No. of now oboroo of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	r	Movement dur	ng the month		thereto	thereto as at close of
approval date			ng tio monai		_	the month
(dd/mm/yyyy) and						
class of shares			<b>•</b> • • •			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share options						
Exercise price:						
HK\$1.716						
(28/8/2007)						
Ordinary shares	NIL	NIL	10,860,000	420,000	NIL	7,080,000
(Note 1)						
2. Share options						
Exercise price:						
HK\$3.61						
(28/8/2007)						
Ordinary shares	NIL	NIL	5,700,000	NIL	NIL	NIL
(Note 1)						
3. Share options						
Exercise price:						
HK\$6.91						
(28/8/2007)						
Ordinary shares	NIL	NIL	5,940,000	1,040,000	NIL	300,000
(Note 1)						,
		Tota	al A. (Ordina	rv shares)	NIL	
			•	ce shares) ther class)		
Total funds raised d	lurina the mo	nth from exerc	•	- /		
of options (State cu			NIL			
	. /					

Warrants to Issue Shares of the	e Issuer which	are to be Listed	ł			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed)	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
2						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)	-			
( / / ) Stock code (if listed) Class of shares			-			
Outransistics and a			_			
EGM approval date (if applicable)	( / /	)	-			
<u>4.</u>		,	-			
Stock code (if listed)			-			
Class of shares issuable (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
		Total E	B. (Ordina	ary shares) N/A		
			(Preferen	ce shares) N/A		-
			(O	other class) <u>N/A</u>	۱	-

Convertibles (i.e. Convertible	into Shares	of the	Issuer whic	h are to be List	ed)		
Class and description	Currency amount outstandir	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_						
	_						
	N/A	N/	A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy))	( / /	)					
<u>2.</u>	_						
	_						
	_						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3.	_						
	_						
	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4.	( / /	)					
	_						
	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)			I		
			Γ	Total C. (Ordina	ary shares) <u>N//</u> nce shares) N//		-
					Other class) <u>N/A</u>		-
				(0	<u></u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including	
Options (other than under Share Option Schemes)	

Oplie	ons (other than under Share Option Schemes)		
	l particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	pplicable, and class of shares issuable:		
1.			
	First Tranche of 1,964,611,584 Subscription Shares at the		
	Subscription Price of HK\$0.239 per Subscription Share		
	issued on 27 February 2013; the Second Tranche of		
	1,473,458,688 Subscription Shares at the Subscription Price		
	of HK\$0.12 per Subscription Share and the Third Tranche of		
	1,473,458,688 Subscription Shares at the Subscription Price		
	of HK\$0.10 per Subscription Share) pursuant to Subscription		
'	Agreement dated 20 May 2010 and the subsequent		
	Supplementary Agreement.		
	For details, please refer to the announcement dated 16 June	]	
	2010 and 27 February 2013 and the Circulars dated 8 July		
	2010 and 14 November 2011.		
	(23/7/2010)		
	Ordinary shares (Note 1)	NIL	2,946,917,376
2.			
	shares (Note 1)		
3.			
· ·		1	
· ·		1	
· ·	( / / )	1	
· ·	shares (Note 1)	1	
· ·			
· ·	Total D. (Ordinary shares)	NIL	
· ·	(Preference shares)	N/A	
1	(Other class)	N/A	
1			

Oth	ner Movements	in Issued Sha	re Capital				
	Type of Issue					No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>			
1.	Rights issue	At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	')		
				EGM approval date: ( / / (dd/mm/yyyy)	')	N/A	N/A
						<u>N/A</u>	<u> </u>
				Class of shares issuable <i>(Note 1)</i>			
2.	Open offer	At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	')		
				EGM approval date: ( / / (dd/mm/yyyy)	')		
						<u>N/A</u>	<u> </u>
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment ( / / date:(dd/mm/yyyy)	')		
				EGM approval date: ( / / (dd/mm/yyyy)	')		
						<u>N/A</u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>			
4.	Bonus issue			lssue and allotment ( / / date : (dd/mm/yyyy)	')		
				EGM approval date: ( / / (dd/mm/yyyy)	')	N/A	N/A
						1.07	

	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month

5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			(dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares			redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

Type of Issue	No. of new No. of new shares of shares o issuer issuer whi issued may be during the issued month pursuant pursuant thereto as thereto close of th month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A N/A</u>
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

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(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled: (iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared (vi) and will be delivered in accordance with the terms of issue: (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and (viii) executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: \_\_\_\_\_LEE WAI YEE \_\_\_\_\_\_ Title: \_\_\_\_\_COMPANY SECRETARY \_\_\_\_\_ (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.