日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2019
To : Hong Kong Exchanges a	and Clearing Limited
Name of Issuer	Imperial Pacific International Holdings Limited
Date Submitted	03/06/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares								
_								

(1) Stock code : <u>1076</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>			
Balance at close of preceding month	300,000,000,000	0.0005	150,000,000			
Increase/(decrease)						
Balance at close of the month	300,000,000,000	0.0005	150,000,000			
(2) Stock code : <u>N/A</u> Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	N/A	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	_		-	
Balance at clos	e of the mor	ith _			

3. Other Classes of Shares

Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preced	ing month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mo	nth _			
Balance at clos	e of the mo	nth _			

Total authorised share capital at the end of the month (HK\$):

150,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	142,984,807,678	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A	
Balance at close of the month	142,984,807,678	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Optio	n Schemes of	the Issuer)			
Particulars of share option scheme including EGM approval date	N	Movement durir	ng the month			thereto as at close of
(dd/mm/yyyy) and -					-	the month
class of shares	• • • •		• • • •			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option Scheme						
adopted on						
27/06/2013						
(/ /)						
Ordinary	Nil	Nil	Nil	Nil	Nil	1,534,781,992
shares	1 N II	1 1 11	I NII	1 111	I NII	1,007,701,002
(Note 1)						
2						
(/ /) shares (Note 1)						
<u>3.</u>						
(/ /) shares (Note 1)						
(*******)		Tota	IA. (Ordinai	rv shares)	Nil	
			(Preferenc			
				her class)	N/A	
Total funds raised dur options (State currend		h from exercise	•	-		
	<i>y</i>)					

Warrants to Issue Shares of the	Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
				<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2.						
		·				
Stock code (if listed)						
Class of shares			_			
			_			
			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.			_			
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	\ ', '	/	_			
Stock code (if listed) Class of shares			_			
iccurchla (Nata 1)						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
(uu/mm/yyyy))	_			
		Total	B. (Ordina	ary shares)	N/A	
				ce shares)	N/A	_
			(O	other class)	N/A	-

Convertibles (i.e. Convertible i	into Shares of th	ne Issuer which	are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes issued	HK\$	400,000,000	0	400,000,000	0	128,000,000 ,000
on 19 March 2014 in the		+00,000,000	U	400,000,000	0	,000
aggregate principal amount	_					
of HK\$400 million						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price	Ordinary HK\$0.003125					
EGM approval date	11100.003123					
(if applicable)						
(dd/mm/yyyy))	(24 / 01 / 2014))				
2. Convertible Notes issued	HK\$	50,000,000	0	50,000,000	0	284,090,909
on 27 June 2017 in the	_					
principal amount of	_					
HK\$50,000,000						
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.176					
EGM approval date						
(if applicable)	N 1/A					
(dd/mm/yyyy)	N/A					
<u>3.</u>	-					
	-					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	-					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		Тс	otal C. (Ordina		-	
				ice shares) other class)	N/A N/A	
			,U			

Any othe	r Agreements or	Arrangemen	ts to Issue	Shares c	of the Issuer	which are	to be Listed,	including
Options (other than unde	r Share Optic	on Scheme	s)				-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)		- <u></u>
2.		
Z		
	-	
3		
	-	
	-	
shares (Note 1)		. <u> </u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		

				Class of shares issuable (Note 1)				_	
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)	
				EGM approval date: (dd/mm/yyyy)	(/ /	/)	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable <i>(Note 1)</i>		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinal share: (Preference share: (Other class	s) <u>N/A</u> s) <u>N/A</u>	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled: (iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue: (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

 Submitted by:
 LEE YUEN TING

 Title:
 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.