

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/05/2019		
To : Hong Kong Exchanges and Cl	learing Limited		
	a First Chemical Hold	lings Limited	
Date Submitted 03/06	5/2019		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>02121</u> Desc	cription :	First C	hem
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	oth 5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : N/A Desc	cription :	N/A	4
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding mon	nth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares Stock code: N/A Desc	cription :	N/A	1	
Stock code :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	th			
Increase/(decrease)		_		
Balance at close of the month				
balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A Desc	cription:	N/A	4	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	th			
Increase/(decrease)		_		
Balance at close of the month		_		
Total authorised share capital at the	e end of the month	(State		

currency):

HK\$500,000,000.00

### II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other		
	(1)	(2)	No of preference shares	classes of shares		
Balance at close of preceding month	802,191,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>		
Balance at close of the month	802,191,000	N/A	N/A	<u>N/A</u>		

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 10/06/2011 and 12/06/2011 NIL \_\_\_ Ordinary shares NIL NIL NIL NIL NIL (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed	b			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price	14//		-	1477	TV/	14/7
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	<b>X</b>	,	_			
						_
( / / ) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			=			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3.						
( / / )						
Stock code (if listed)						
Class of shares			_			
Outraniation and a			_			
Subscription price EGM approval date			=			
(if applicable)						
		)	_			
4.						
( / / )						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			=			
(if applicable)	, , ,	<b>\</b>				
(dd/mm/yyyy)	( / /	)	_			
		Total I		ary shares) <u>N/</u>		_
				ice shares) N/A		_
			(C	other class) <u>N/A</u>	4	_

Con	vertibles (i.e. Convertible	into Shares of t	he Issuer which	ı are to be List	:ed)		
	ss and description Convertible Bonds	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	Convertible bonds	_					
<del></del>		_					
		 US\$	15,000,000	NIL	15,000,000	NIL	55,283,840
	Stock code (if listed)		10,000,000		10,000,000		00,200,010
	Class of shares						
	issuable (Note 1)	Ordinary Sha					
		K\$1.9205/HK\$	<u>2.1949                                   </u>				
	EGM approval date (if applicable)						
	(idd/mm/yyyy))	(13/06/201	6)				
2.							
		<del>_</del>					
		<u> </u>					
				. <del></del>			
	Stock code (if listed)		<del></del>				
	Class of shares issuable (Note 1)						
	Subscription price		<del></del>				
	EGM approval date		<del></del>				
	(if applicable)	, , , ,					
,	(dd/mm/yyyy)	( / / )					
<u>3.</u>		_					
<del></del>		_					
		_					
	Stock code (if listed)	<del>_</del>					-
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
		( / / )					
4.							
l		<u> </u>					
l		<u> </u>					
l		_			<u> </u>		
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)	, , , , ,					
	(dd/mm/yyyy)	( / / )		atal O (Ondia	NIII		
			10		ary shares) NIL		_
					nce shares) <u>N/A</u> Other class) N/A		_
				(C	7(11e) (1ass) <u>1\//</u>	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than ander onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
-		
shares (Note 1)	N/A	N/A
Silares (Note 1)	IN/A	
2. N/A		
shares (Note 1)		
3. N/A		
J. 11/A		
( / / )		
shares (Note 1)		
Silales (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	1 N/ /\	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(2.2, , , , , , , , , , , , , , , ,			N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of sha	roc				
issuable (Note 1)	163		_		
9. Capital Issue and allotment reorganisation date : (dd/mm/yyyy)		/	)		
EGM approval date	: (/	/	)		
(dd/mm/yyyy)				N/A	N/A
Class of sharissuable (Note 1)	res		_		
10. Other (Please specify) At price : State currency ——— Issue and allotment date : (dd/mm/yyyy)		/	)		
EGM approval date (dd/mm/yyyy)	: (/	/	)	N/A	N/A
Total E.	(Ordina	rv sha	res)	N/A	
	referenc	ce sha	res)	N/A	<del>-</del> -
	(Ot	ther cla	ass)	N/A	_
Total increase / (decrease) in ordinary shares during the month (i.e. To	tal of A t	to E):	(1)	NIL	
			(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e.	Total of	A to E	):	N/A	
Total increase / (decrease) in other classes of shares during the month E):	i (i.e. To	tal of A	A to	N/A	
(These figures should be the same as the relevant figures under II abo Capital").)	ve ("Mo	veme	nts in	Issued Si	hare

## IV. Confirmations

issued publish	by the issuer during the month as set out in Part III which has not been previously disclosed in a return and under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarl N/A	ks (if any):
Submit	ted by: Miao Fei
Title:	Executive Director
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.