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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

**Announcement in relation to the Receipt of “Notice regarding CSRC’s First Feedback  
on the Review of Administrative Permission Items”**

On 4 June 2019, Zijin Mining Group Co., Ltd.\* (the “Company”) received the “Notice regarding China Securities Regulatory Commission’s First Feedback on the Review of Administrative Permission Items” (No. 190829) issued by the China Securities Regulatory Commission (the “CSRC”). The CSRC has reviewed the application materials for administrative permission on the “Public Issuance of A Shares of Zijin Mining Group Co., Ltd.\*”. The Company is thereby required to make written explanations and statements on the relevant issues and submit those responses and comments to the corresponding department for administrative permission of the CSRC within 30 days.

Pursuant to the requirements as stipulated in the aforementioned notice, the Company and the relevant intermediate agencies will prepare the relevant materials in a timely manner and submit them to the corresponding department for administrative permission of the CSRC within the prescribed period.

Matters relating to the public issuance of A Shares of the Company are subject to the approval of the CSRC. The Company will fulfill its information disclosure obligation in a timely manner according to the review progress of the CSRC. Investors are advised to pay attention to investment risks.

This announcement is made by the Company on a voluntary basis.

**Investors and shareholders are advised by the Board to exercise caution when dealing in the securities of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Fang Qixue, and Ms. Lin Hongying as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Zhu Guang, Sit Hoi Wah, Kenneth, and Cai Meifeng as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

4 June 2019, Fujian, the PRC

*\* The Company's English name is for identification purpose only*