eprint GROUP LIMITED
eprint 集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1884)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders and potential investors of the Company that, based on a preliminary review and assessment the unaudited management accounts of the Group for the year ended 31 March 2019 and the financial information currently available, it is anticipated that the Group will record a decrease of approximately 20% to 30% in the net profit attributable to the equity holders of the Company for the year ended 31 March 2019 as compared with the year ended 31 March 2018.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by eprint Group Limited (the "**Company**", together with its subsidiaries, collectively referred to as the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors of the Company (the "**Directors**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review and assessment on the unaudited management accounts of the Group for the year ended 31 March 2019 and the information currently available to the Board, the Group expects to record a decrease of approximately 20% to 30% in net profit attributable to the equity holders of the Company for the year ended 31 March 2019 as compared with the year ended 31 March 2018. The Board considers that the decrease in net profit for the year ended 31 March 2019 was mainly due to (i) the impairment provision to be made on the Group's associate; (ii) the impairment provision to be made according to the accounting standard on the loan in the principal amount of HK$10,000,000 provided by the Group to a connected person which shall be repaid on 26 September 2019 (for further details of the provision of the loan, please refer to the Company's announcement dated 27 September 2018); and (iii) the absence of the one-off income from software sales as recorded for the year ended 31 March 2018.

As the Company is still in the process of finalizing the consolidated financial results of the Group for the year ended 31 March 2019 (the "**Annual Results**"), the information contained in this announcement is only based on a preliminary review and assessment by the Board of the unaudited management accounts of the Group and other information currently available, which have neither been reviewed by the audit committee of the Company nor audited or reviewed by the Company's auditors. The above information may be subject to adjustments upon further review. Shareholders and potential investors are advised to read carefully the announcement of the Annual Results which is expected to be published in June 2019 in accordance with the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
eprint Group Limited
She Siu Kee William
Chairman

Hong Kong, 4 June 2019

As at the date of this announcement, the executive Directors are Mr. She Siu Kee William and Mr. Lam Shing Kai; the non-executive Directors are Mr. Leung Wai Ming, Mr. Chong Cheuk Ki and Mr. Deng Xiaen; and the independent non-executive Directors are Mr. Poon Chun Wai, Mr. Fu Chung and Mr. Ma Siu Kit.