

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2019			
To : Hong Kong Exchanges a	To : Hong Kong Exchanges and Clearing Limited			
<del>-</del>	China Agri-Industries Ho	ldings Limit	ed	
Date Submitted	04/00/2019			
I. Movements in Authorised S	Share Capital			
1. Ordinary Shares				
(1) Stock code :606		Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding	g month Remark			
Increase/(decrease)				
Balance at close of the mont	h			
(2) Stock code : N/A	Description :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mont	h			

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	nd of the month (	(HK\$):	N/A

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	5,258,985,388	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	5,258,985,388	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable issuable adopted on 12/01/2007  Ordinary shares 693,000 - 62,264,400  Civil 1 Shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  (Note of how shares of shares issuable issued during the month month pursuant thereto as at close of the month which may be issued during the month thereto the month of the month issued pursuant thereto as at close of the month of	Share Options (under	Share Optio	n Schemes of t	the Issuer)			
Including EGM	Particulars of share					No. of new	No. of new shares of
Approval date							
Continuity (Mote 1)   Continuity (Mote 1)							
Class of shares   Issuable			Movement du	ring the month			
1. Share						thereto	the month
1. Share							
Option         Scheme         adopted on           12/01/2007         -         693,000         -         62,264,400           Ordinary shares (Note 1)         -         -         693,000         -         62,264,400           (Note 1)         shares -         -         -         -         -           (Note 1)         3. N/A         -         -         -         -         -           (Note 1)         shares -         -<		Granted	Exercised	Cancelled	Lapsed		
Scheme   adopted on   12/01/2007							
Adopted on   12/01/2007							
12/01/2007	Scheme						
12/01/2007	adopted on						
ordinary shares         -         -         693,000         -         62,264,400           2. N/A							
(Note 1)  2. N/A  (/ / )							
(Note 1)  2. N/A  (/ / )							
(Note 1)  2. N/A  (/ / )							
(Note 1)  2. N/A  (/ / )					002 000		CO OCA 400
2. N/A					693,000		62,264,400
	(Note 1)						
Note 1    3. N/A	2. N/A						
Note 1    3. N/A							
Note 1    3. N/A							
Note 1    3. N/A							
Note 1    3. N/A							
Note 1    3. N/A	( / / )						
3. N/A  (/ / )  shares							-
	(Note 1)						
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  N/A  N/A  Total funds raised during the month from exercise of	3. N/A						
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  N/A  N/A  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  N/A  N/A  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  N/A  N/A  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  N/A  N/A  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  N/A  N/A  Total funds raised during the month from exercise of	choros						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of							-
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)		_			N1/A	
(Other class) N/A  Total funds raised during the month from exercise of			To				
Total funds raised during the month from exercise of				`	,		
				(	Other class)	N/A	
	Total funds raised dur	ing the montl	h from exercise	of			
					N/A		
	(2.5.15	,		-	<u> </u>		

Warrants to Issue Shares of the	e Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
<u> </u>						
Subscription price EGM approval date			<u> </u>			
(if applicable)						
(dd/mm/yyyy)	( / /	)	<u>—</u>			
2. N/A						
-						
( / / )						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )				<u> </u>		
`						
Class of shares			<u> </u>			
issuable (Note 1) Subscription price			_			
EGM approval date			<u> </u>			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 4. N/A	( / /	)	<u>—</u>			
<del>1.</del> 19/73						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		<del>-</del> -,, 1	ID (On-dire	am, obaza-\	N1/A	
		Total		ary shares) ice shares)	N/A N/A	_
				ther class)	N/A	=

Convertibles (i.e. Convertibles	le into Shares of t	he Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	,					
j <del>.</del>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
	<del></del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			`	ary shares) ce shares) other class)	N/A N/A N/A	_ -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date if applicable, and class of shares issuable:		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
	( / / )		
	shares (Note 1)	N/A	-
2. N/A			
	( / / )		
	shares (Note 1)	N/A	
3. N/A			
3			
	shares (Note 1)	N/A	
Total D.		N/A	
	(Preference shares)	N/A	
	(Other class)	IN/A	
	(Other class)	N/A	

-	her Movements	in Issued Sha	are Capital			No et ===	No of :
	Type of Issue				(	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>y</i> ,			Class of shares N/A			
				issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
				Class of shares N/A			
			State	issuable (Note 1) Issue and allotment ( / /	)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	,		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
				Class of shares N/A issuable (Note 1)			
3.	Placing	At price :	State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
							_
				Class of shares N/A issuable (Note 1)			
4.	Bonus issue			Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		

sha is is dur m pu	issued uring the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares N/A issuable (Note 1)  5. Scrip dividend At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  6. Repurchase of shares N/A repurchased (Note 1)  Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares N/A redeemed (Note 1)  Class of shares N/A redeemed (Note 1)  Redemption of shares N/A redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )		
issuable (Note 1)  5. Scrip dividend At price: State currency————————————————————————————————————		
Class of shares N/A repurchase of shares ( / / )  6. Redemption date: ( / / )  6. Repurchase of shares ( / / )  6. Redemption date: ( / / )  7. Redemption of shares ( / / )  8. Redemption date: ( / / )  8. Redemption date: ( / / )  8. Redemption date: ( / / )  9. Redemption date: ( / / )		
Class of shares N/A repurchased (Note 1)  6. Repurchase of Shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares N/A redeemed (Note 1)  7. Redemption of Shares (dd/mm/yyyy)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )		
repurchased (Note 1)  6. Repurchase of Shares Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of Shares N/A redeemed (Note 1)  7. Redemption of Shares ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )		
repurchased (Note 1)  6. Repurchase of Shares Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of Shares N/A redeemed (Note 1)  7. Redemption of Shares ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )		
6. Repurchase of shares  Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares N/A redeemed (Note 1)  7. Redemption of shares ( / / ) (dd/mm/yyyy)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )		
Shares  (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares N/A redeemed (Note 1)  7. Redemption of Shares Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )		
Class of shares N/A redeemed (Note 1)  7. Redemption of shares ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )		
redeemed (Note 1)  7. Redemption of Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )		
redeemed (Note 1)  7. Redemption of Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )		
7. Redemption of shares Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )		
shares (dd/mm/yyyy)  EGM approval date: ( / / )		
EGM approval date: ( / / ) (dd/mm/yyyy)		
_		
Class of shares N/A issuable (Note 1)		
8. Consideration At price: State Issue and allotment ( / / ) date: (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		

Class of shares N/A issuable (Note 1)  9. Capital reorganisation  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  10. Other (Please specify) At price: State currency  EGM approval date: ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Other class) N/A	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  10. Other (Please specify) At price: State (Please specify) At price: State (Preference shares) ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Other class) N/A (Other class		01400 01 0114100 <u></u>		
Class of shares N/A issuable (Note 1)  10. Other (Please specify) At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  (Other class) N/A (Other cla				
10. Other (Please specify) At price: State (Please specify) At price: State (Please specify)      State (Please specify)				
10. Other (Please specify) At price: State (Please specify) At price: State (Please specify)      State (Please specify)				_
(Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (O		0.000 0. 0.10.00		
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2)	10. Other (Please specify) At price : State currency			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1)  (2)  N/A  N/A  N/A  N/A				
(2) N/A		shares (Preference shares	N/A N/A	- - -
(2) N/A				
(2)	Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (1	1)	N/A
		(2	2)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it; (i)
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock (ii) Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- all (if any) conditions contained in the formal letter granting listing of and permission to deal in the (iii) securities have been fulfilled;

Ī	(iv)	all the securities of each class are in all respects identical (Note 3);
	(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
	(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
	(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
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		ks (if any): mpany was incorporated in Hong Kong. Pursuant to the new Companies Ordinance of Hong
		Cap. 622), effective on 3 March 2014, companies incorporated in Hong Kong no longer have an
		zed share capital and there is no concept of "par value" in respect of issued shares.
•	autrionz	zed share capital and there is no concept or par value in respect or issued shares.
ţ	Submitt	ted by:LOOK Pui Fan
•	Title:	Company Secretary
		(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.