

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2019		
To : Hong Kong Exchanges and	Clearing Limited		
Name of Issuer		ım Holdings Li	mited
Date Submitted	04/06/2	019	
I. Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>01106</u> De	escription :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth 30,000,000,000	0.0125	375,000,000
Increase/(decrease)			
Balance at close of the month	30,000,000,000	0.0125	375,000,000
(2) Stock code : N/A De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares				
Stock code : <u>N/A</u> Descrip	tion :			
	No. of preference shares	Par value (State currency)	capital	
Balance at close of preceding month_				
Increase/(decrease)		_		
Balance at close of the month _				
3. Other Classes of Shares				
Stock code : <u>N/A</u> Descrip	tion :			
	No. of other classes of shares	(State	capital	
Balance at close of preceding month_				
Increase/(decrease)		-		
Balance at close of the month				
Total authorised share capital at the end of the month (HK\$):				

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	14,888,498,183	N/A	N/A	N/A		
Increase/ (decrease) during the month						
Balance at close of the month	14,888,498,183					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Cancelled Granted Exercised Lapsed 1. Share Options Exercise price: HK\$0.145 (05/06/2015) Ordinary shares NIL NIL 276,892,100 NIL NIL NIL (Note 1) 2. Share options Exercise price: HK\$0.200 (21/11/2016) Ordinary shares NIL NIL NIL NIL NIL 1,031,280,025 (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/ATotal funds raised during the month from exercise of options (State currency) NIL

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						· ·
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
3.						
Subscription price EGM approval date						
4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	,	. (0.11	ama ah ara N	N //	
		Total B		ary shares) ice shares)	N/A N/A	_
			•	other class)	N/A N/A	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-	<u></u>					
Stock code (if listed)	(/ /)					
						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) —					
-	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordina	ary charac)	N/A	
			Total C. (Ordina Preferen)	ary snares) ce shares)	N/A N/A	=
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

eptions (other than ander chare eption concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
l		
-		
-		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Strates (Note 1)		
T.(1D. (0.1)	NT/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Shares of issuer issuer wissued during the month pursuant thereto close of mont sisuer wissued wing the pursuant thereto close of mont sisuable (Note 1)	Ot	her Movements	in Issued Sha	are Capital					
Class of shares State State Class of shares State State Class of shares State Class of shares State Class of shares State St		Type of Issue						shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
State State Currency State Currency State Currency State Currency State Currency State Cids/mm/yyyy State Cids/mm/yyyy State Cids/mm/yyyy State Cids/mm/yyyy State Cids/mm/yyyy State Cids/mm/yyyy State Cids Cids/mm/yyyy State Cids/mm/yyyyy Cids/mm/yyyy Cids/mm/yyyyy Cids/mm/yyyy Cids/mm/yy		Type of issue							
At price Currency EGM approval date: (/ /)									
Class of shares State Issue and allotment (/ /)	1.	Rights issue	At price :			(/ /)		
Class of shares					EGM approval date:	(/ /)		
State currency					(22,1111,17,7,7,7)			N/A	N/A
State currency									
Class of shares State Currency Class of shares Odd/mm/yyyy) N/A									
Class of shares State Issue and allotment (/ /)	2.	Open offer	At price :			(/ /)		
Class of shares					EGM approval date:	(/ /)		
issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy)					(43,			N/A	N/A
issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy)									
Class of shares									
Class of shares ————————————————————————————————————	3.	Placing	At price :		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
Class of shares ————————————————————————————————————					EGM approval date:	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy)					(dd/iiii/yyyy)			N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy)									
date: (dd/mm/yyyy)									
EGM approval date: (/ /)	4.	Bonus issue				(/ /)		
(dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
<u>N/A</u> <u>N/</u>									N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							10/14	IVA
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N//	27/4
							N/A	N/A
				Class of shares redeemed (Note 1)		<u> </u>		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	sha issue ma iss purs theres	of new res of r which ay be sued suant to as at of the onth
		Class of shares						
		issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
		EGM approval date:	(/	/)			
		(dd/mm/yyyy)				N/A		N/A
		Class of shares issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A		N/A
		Total	E.	(Or	dinar	/		
		(Pref	erend		nares		_	
		(121			class		_	
_	,,,			_\	,,		NII	
Ic	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total	of A t	io E)	•	·	NIL N/A	
_					(2	· ,	N/A	
	otal increase / (decrease) in preference shares d otal increase / (decrease) in other classes of sha	`			,		N/A N/A	
(E)	:							
	hese figures should be the same as the relevan apital").)	t tigures under II above	("Mo	vem	ents	ın Issued Sı	nare	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submi	tted by: <u>LI Zhenzhen</u>
Title:	Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.