# **日KEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/05/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Longrun Tea Group Company Limited 龍潤茶集團有限公司
Date Submitted	4 June 2019

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>02898</u> Descrip	otion :	Longrur	n Tea
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	5,000,000,000	0.05	250,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	5,000,000,000	0.05	250,000,000.00
	otion : N		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	\
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value <i>(State</i>	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State	Authorised share capital

### 2. Preference Shares

Stock code :	e: <u>N/A</u> Descripti		ion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	-			
Balance at close c	of the mon	th _			

### 3. Other Classes of Shares

Stock code :	ode : <u>N/A</u> Description :		tion :	N/A	Λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	precedir	ng month			
Increase/(decrease)	)	-		-	
Balance at close of	the mon	th _			

Total authorised share capital at the end of the month (HK\$) : 250,000,000.00

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	1,451,520,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,451,520,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM Movement during the month approval date (dd/mm/yyy) and class of shares issuable Granted Exercised Cancelled Lapsed  No. of new shares of No. of new shares of issuer which may be issued pursuant thereto issuer which may be issued pursuant thereto as at close of the month pursuant issued pursuant thereto as at close of the month for exercise    1. Share Option Scheme adopted at the AGM held on 1.7708/2012  Granted Exercised Cancelled Lapsed  1    2.  Image: Comparison of C	Share Options (und	ler Share Opt	tion Schemes c	of the Issuer)			
approval date	share option scheme					issuer issued during the month pursuant	issuer which may be issued pursuant
approval date		1	Movement duri	ng the month		thereto	
class of shares  isuable  Granted  Exercised  Cancelled  Lapsed    1. Share Option  Scheme  adopted at the  AGM held on  17/08/2012    Exercise Price:  HK\$0.30  Ordinary shares  Nil  Nil  Nil  51,400,000    Ordinary shares  Nil  Nil  Nil  Nil  51,400,000    (Note 1)  Shares						-	the month
issuable  Granted  Exercised  Cancelled  Lapsed    1. Share Option Scheme adopted at the AGM held on 17/08/2012							
1. Share Option    Scheme    adopted at the    AGM held on    17/08/2012    Exercise Price:    HK\$0.30    Ordinary shares    Nil  Nil    Nil  Nil    Ordinary shares    Ordinary shares    (I / I )    Shares				<b>•</b> • • •			
Scheme's adopted at the AGM held on 17/08/2012    Exercise Price:    HK\$0.30    Ordinary shares  Nil    Ordinary shares  Nil    Image: Constraint of the state of the st		Granted	Exercised	Cancelled	Lapsed		
HK\$0.30    Nil    Nil    Nil    Nil    Nil    51,400,000      (Note 1)    2.	Scheme adopted at the AGM held on 17/08/2012						
(Note 1)    2.    (/ / / )    shares    (Note 1)    3.    (Note 1)    3.    (Note 1)    shares    (Note 1)    Shares    (Note 1)    Total A. (Ordinary shares)    (Note 1)    Total A. (Ordinary shares)    (Nate 1)    Nil    (Note 1)    Total A. (Ordinary shares)    (NAtotal A)    (Note 1)    Total A. (Ordinary shares)    (NAtotal A)    (Note 1)    Total A. (Ordinary shares)    (Other class)    N/A    N/A    N/A							
2.	Ordinary shares	Nil	Nil	Nil	Nil	Nil	51,400,000
	(Note 1)						
image: shares index in the shares index index index in the shares index in the shares index ind	2.						
image: shares index in the shares index index index in the shares index in the shares index ind							
image: shares index in the shares index index index in the shares index in the shares index ind							
(Note 1)    3.	( / / )						
3.	shares						
	(Note 1)						
(Note 1)  Total A. (Ordinary shares)  Nil    (Preference shares)  N/A    (Other class)  N/A    Total funds raised during the month from exercise	3						
(Note 1)  Total A. (Ordinary shares)  Nil    (Preference shares)  N/A    (Other class)  N/A    Total funds raised during the month from exercise							
(Note 1)  Total A. (Ordinary shares)  Nil    (Preference shares)  N/A    (Other class)  N/A    Total funds raised during the month from exercise							
(Note 1)  Total A. (Ordinary shares)  Nil    (Preference shares)  N/A    (Other class)  N/A    Total funds raised during the month from exercise	<u>    (  /                              </u>						
Total A. (Ordinary shares)  Nil    (Preference shares)  N/A    (Other class)  N/A    Total funds raised during the month from exercise  N/A			· ·				
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)						
(Other class) N/A Total funds raised during the month from exercise			Tota				
Total funds raised during the month from exercise				•	,		
				(Ot	her class)	N/A	
of options (State currency) Nil			nth from exerci	ise	Nil		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / )						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
				·		<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	3. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(C	other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	(					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	rv shares)	N/A	
				ce shares)		_
				ther class)		_

Any o Optic	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	oplicable, and class of shares issuable:		
1.	N/A		
-			
-			
-	shares (Note 1)		
-			
2	N/A		
Z	N/A		
-			
-			
-	shares (Note 1)		
-			
3.	N/A		
-			
-	( / / )		
-	shares (Note 1)		
-			
_	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
	(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
1.	Rights issue	At price :	State	issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
			currency	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares				
3.	Placing	At price :	State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			<u>N/A</u>	<u>N/A</u>
				Class of shares				
4.	Bonus issue			issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
				date : (dd/mm/yyyy) EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1)	( / /	)		
5.	Scrip dividend	At price :	currency ——	Issue and allotment date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> </u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> </u>	<u> </u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		<b>N</b> 1/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 1/A	
							<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( /  /  ) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil					
(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	All the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii)	the trust de	eed/d	eed poll rela	ating to th	ne de	benture,	loan	stock,	notes	or bor	nds ha	as be	a ne	mpleted a	and
	executed,	and	particulars	thereof,	if so	require	d by	/ law,	have	been	filed	with	the	Registrar	of
	Companies	s.	-			-	-								

#### Remarks (if any):

N/A

Submitted by:	Tricor Tengis Limited	
Title: (Director	Branch Share Registrar , Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.