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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

China Everbright Bank Co., Ltd., Hong Kong Branch (the “Issuer”)



中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 6818)

U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)

Arrangers

**China Everbright Bank Hong
Kong Branch**

CEB International

Citigroup

Dealers

**China Everbright Bank Hong
Kong Branch**

CEB International

Citigroup

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme within a period of 12 months from 5 June 2019 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong)) only, as described in the offering circular dated 5 June 2019. The listing of the Programme is expected to become effective on or about 6 June 2019.

On behalf of the Board
China Everbright Bank Company Limited
LI Xiaopeng
Chairman

5 June 2019

As at the date of this announcement, the Executive Director of the Company is Mr. Ge Haijiao; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Cai Yunge, Mr. Fu Dong, Mr. Shi Yongyan, Mr. Wang Xiaolin, Mr. He Haibin and Mr. Zhao Wei; and the Independent Non-executive Directors are Mr. Qiao Zhimin, Mr. Xie Rong, Ms. Fok Oi Ling Catherine, Mr. Xu Hongcai, Mr. Feng Lun and Mr. Wang Ligu.