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Jinmao Hotel
金茂酒店

*(As constituted pursuant to a deed of trust on 13 June 2014 under the laws of Hong Kong,
the trustee of which is Jinmao (China) Investments Manager Limited)*

and

Jinmao (China) Hotel Investments and Management Limited
金茂（中國）酒店投資管理有限公司

(Registered in the Cayman Islands with limited liability)

(Stock code: 06139)

**ANNOUNCEMENT IN RESPECT OF
POLL RESULTS OF 2018 ANNUAL GENERAL MEETING OF
HOLDERS OF SHARE STAPLED UNITS**

At the annual general meeting of unitholders of Jinmao Hotel (the “**Trust**”) and shareholders of Jinmao (China) Hotel Investments and Management Limited (the “**Company**”), as convened by Jinmao (China) Investments Manager Limited (the “**Trustee-Manager**”, in its capacity as the trustee-manager of the Trust) and the Company, held on a combined basis as a single meeting characterised as the annual general meeting of holders of share stapled units jointly issued by the Trust and the Company (the “**Share Stapled Units**”) on Wednesday, 5 June 2019 at Lounge, Mezzanine Floor, Grand Hyatt Hong Kong, 1 Harbour Road, Wanchai, Hong Kong (the “**AGM**”), all the proposed resolutions as set out in the notice of the AGM dated 2 May 2019 were voted on by poll.

As at the date of the AGM, the number of Share Stapled Units jointly issued by the Trust and the Company was 2,000,000,000, which was the total number of Share Stapled Units entitling the holders of Share Stapled Units to attend and vote for or against all resolutions at the AGM. No holders of Share Stapled Units were subject to any restrictions in exercising their votes on any of the proposed resolutions at the AGM.

The poll at the AGM was scrutinised by the Share Stapled Units registrar, Computershare Hong Kong Investor Services Limited. All the resolutions proposed at the AGM were approved by the holders of Share Stapled Units and the poll results were as follows:

ORDINARY RESOLUTIONS		NUMBER OF VOTES CAST AND PERCENTAGE (%)	
		FOR	AGAINST
1.	To receive and consider the audited consolidated financial statements of the Trust and the Company together with its subsidiaries for the year ended 31 December 2018, the audited financial statements of the Trustee-Manager for the year ended 31 December 2018, together with the reports of the directors and the independent auditor.	1,594,027,123 (100.000000%)	0 (0.000000%)

ORDINARY RESOLUTIONS		NUMBER OF VOTES CAST AND PERCENTAGE (%)	
		FOR	AGAINST
2.	To declare a final distribution in respect of the Share Stapled Units jointly issued by the Trust and the Company of HK12.88 cents per Share Stapled Unit for the year ended 31 December 2018.	1,594,027,123 (100.000000%)	0 (0.000000%)
3(a).	To re-elect Mr. LI Congrui as a non-executive director of the Trustee-Manager and the Company.	1,594,027,123 (100.000000%)	0 (0.000000%)
3(b).	To re-elect Mr. ZHANG Hui as a non-executive director of the Trustee-Manager and the Company.	1,594,027,123 (100.000000%)	0 (0.000000%)
3(c).	To re-elect Dr. CHEN Jieping as an independent non-executive director of the Trustee-Manager and the Company.	1,594,010,123 (99.998934%)	17,000 (0.001066%)
4.	To authorise the directors of the Trustee-Manager and the Company to fix their remuneration.	1,594,027,123 (100.000000%)	0 (0.000000%)
5.	To re-appoint Messrs. Ernst and Young as auditors of the Trust, the Company and the Trustee-Manager, and authorise the directors of the Trustee-Manager and the Company to fix the auditors' remuneration.	1,594,027,123 (100.000000%)	0 (0.000000%)
6.	To grant a general mandate to the directors of the Trustee-Manager and the Company to allot, issue and deal with additional Share Stapled Units not exceeding 20% of the total number of Share Stapled Units in issue as at the date of passing this resolution.	1,578,333,089 (99.015447%)	15,694,034 (0.984553%)
As more than 50% of the votes were cast in favour of each of the above resolutions, all the above resolutions were duly passed as ordinary resolutions.			

By Order of the Boards
Jinmao (China) Investments Manager Limited
and
**Jinmao (China) Hotel Investments and
Management Limited**
LI Congrui
Chairman

Hong Kong, 5 June 2019

As at the date of this announcement, the directors of the Trustee-Manager and the Company are Mr. LI Congrui (Chairman), Mr. ZHANG Hui and Mr. JIANG Nan as Non-executive Directors; Mr. TANG Yong as Executive Director and Chief Executive Officer; and Dr. CHUNG Shui Ming Timpson, Dr. CHEN Jieping and Dr. XIN Tao as Independent Non-executive Directors.