

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CECEP COSTIN New Materials Group Limited (In Provisional Liquidation) (the "Company")
Date Submitted	5 June 2019

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>2228</u> Descrip	otion :		
	No. of ordinary shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000
Increase/(decrease)			
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000
			, , , ,
(2) Stock code : <u>N/A</u> Descrip	otion :		
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State	capital
	No. of ordinary shares	(State	capital
Balance at close of preceding month	No. of ordinary shares	(State	capital

### 2. Preference Shares

Stock code :	N/A	_Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decrease	e)			_	
Balance at close o	f the mon	th			

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decrease	e)	_			
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (*State currency*) : **HK\$400,000,000.00** 

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,329,266,000					
Increase/ (decrease) during the month						
Balance at close of the month	2,329,266,000					

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of th	ne Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant		
(dd/mm/yyyy) and class of shares issuable	Crontod	Eversiand	Canacillad	Langed		thereto as at close of the month
1. Share Option Scheme	Granted	Exercised	Cancelled	Lapsed		
(12/05/2010) Ordinary shares (Note 1)	0	0	0	0	0	0
<u>2.</u>						
( / / ) shares (Note 1)						
<u>3.</u>						
(Note 1)						
		Tota	II A. (Ordinal (Preferenc) (Ot		<u>N/A</u> N/A N/A	
Total funds raised duri options (State currency		from exercise		NIL		

Warrants to Issue Shares of th	e Issuer whic	h are to	be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / )	/ )					
<u>2. N/A</u>							
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date			,				
(if applicable)	/ /	/					
(dd/mm/yyyy) 3. <b>N/A</b>	( / )	( )					
<u>3. N/A</u>							
( / / )							
Class of shares issuable <i>(Note 1)</i>							
Cube evintion price							
EGM approval date							
(if applicable)	( )	/					
	( / )	)					
<u>4. N/A</u>							
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	/ /	/ \					
(dd/mm/yyyy)	( / )	)					
			Total B	(Ordina	ary shares)	N/A	
				(Preferen	ce shares)	N/A	-
				(0	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
2. <b>N/A</b>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , , , , ,					
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. <b>N/A</b>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	, /		Total C. (Ordina		N/A	_
				ce shares)	<u>N/A</u>	-
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A		
shares (Note 1)		
N/A		
shares (Note 1)		
A1/A		
N/A		
( / / )		
shares (Note 1)		
Total D (Ordinany charge)	NI/A	
	bilicable, and class of shares issuable:   N/A   ( / / )   shares (Note 1)   N/A   ( / / )   shares (Note 1)   N/A   ( / / )   shares (Note 1)   N/A	of issuer issued during the month pursuant thereto N/A ( / / ) shares (Note 1) N/A ( / / ) shares (Note 1)

Oth	ner Movements	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue									
				Class of shares issuable <i>(Note 1)</i>						
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)	N/A	
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)	N/A	
				EGM approval date: (dd/mm/yyyy)	(	/	1	)		
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)	N/A	
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable <i>(Note 1)</i>						
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(	/	/	)	N/A	
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
L										

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
5.	Scrip dividend	At price :	State currency ——	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(		)	N/A	
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares					
6.	Repurchase of			repurchased (Note 1)	(		)		
0.	shares			Cancellation date : (dd/mm/yyyy)				N/A	
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
7.	Redemption of shares			Class of shares redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(		)	N/A	
				Class of shares issuable <i>(Note 1)</i>					
8.	Consideration issue	At price :	State currency ——	lssue and allotment date : (dd/mm/yyyy)	(		)	N/A	
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares					
9.	Capital			issuable (Note 1)			)		
9.	reorganisation			lssue and allotment date : (dd/mm/yyyy)				N/A	
				EGM approval date: (dd/mm/yyyy)	(		)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Man Chun So
Joint Provisional Liquidator Title: <u>(acting as agent of the Company without personal liability)</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.