

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/05/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Lumena New Materials Corp. (In Provisional Liquidation)
Date Submitted	05/06/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00067</u> Descr	iption :	ORDINARY	SHARES
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	10,000,000,000	0.00001	100,000
Increase/(decrease)	<u>-</u>	-	
Balance at close of the month	10,000,000,000	0.00001	100,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding 1	month			
Increase/(decrease)					
Balance at close of t	the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of preceding month Increase/ (decrease) during the month	5,603,859,393	N/A_	N/A	N/A_		
Balance at close of the month	5,603,859,393					

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares		т · 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
N/A						
			Total A. (Ord	linary shares)	N/A	
			· ·	rence shares)		
			((Other class)		
Total funds raised du	ring the month	from exercise	of	(=	·	
options (State curren			01	Nil		
Sprishe (State Suffer				1 111		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IN/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

Convertibles (i.e. Convertible i	nto Sharos of the I	aquar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)	·				
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		,		nary shares) <u>Nil</u> ence shares) N/A		-
				Other class) N/A		<u>-</u>
			(<u>- 1101 01000 11/1</u>	-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2.		
	-	
shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

I. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (///) Issue and allotment (Note 1) (///) N/A		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) N/A								
2. Open offer At price : State currency Class of shares issuable (///) N/A 2. Open offer At price : State currency Issue and allotment (///) N/A 3. Placing At price : State currency Class of shares issuable (///) N/A 3. Placing At price : State currency Issue and allotment (///) N/A 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Class of shares issuable (///) N/A	1.	Rights issue	At price : State	Issue and allotment	(/ /)		
2. Open offer At price : State currency — Issue and allotment $(//)$ Besue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : State currency — Issue and allotment $(//)$ AGM approval date: $(//)$ AGM approval date: $(//)$ AGM approval date: $(//)$ N/A Class of shares issuable AGM approval date: $(//)$ N/A Class of shares issuable AGM approval date: $(//)$ N/A Class of shares issuable AGM approval date: $(//)$ AGM approval date: $(//)$ Basue and allotment $(//)$ AGM approval date: $(//)$ Basue and allotment $(//)$ Class of shares issuable (Note 1) AGM approval date: $(//)$ Basue and allotment $(//)$ AGM approval date: $(//)$			currency	EGM approval date:	(/ /)	N/A	
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ At price : $\frac{State}{currency}$ Issue and allotment $(///)$ N/A At price : $\frac{State}{currency}$ Issue and allotment $(///)$ N/A At price : $\frac{State}{currency}$ Issue and allotment $(///)$ N/A GM approval date: $(d/mn'/yyy)$ AGM approval date: $(///)$ N/A 4. Bonus issue Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue (///) Issue and allotment (////) Issue (////) Issue and allotment (///) Issue and allotment (///)								
2. Open onel At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ N/A (dd/mm/yyyy)								
3. Placing At price : State currency Class of shares issuable (///) At price : State currency Issue and allotment (///) AGM approval date: (///) N/A (dd/mm/yyyy) Class of shares issuable (//) AGM approval date: (///) N/A Issue and allotment (///) N/A Issue and allotment (///) Issue (///)	2.	Open offer	At price : State		(/ /)		
3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment (//) AGM approval date: (dd/mm/yyyy) AGM approval date: (//) N/A (dd/mm/yyyy) Class of shares issuable (//) N/A 4. Bonus issue Issue and allotment (//) Issue and allotment (//) Issue and allotment (///) Issue and allotment (//) Issue and allotment (//) Issue and allotment (///) Issue and allotment (//) Issue and allotment (//) Issue and allotment (///) Issue and allotment (//) Issue and allotment (//)					(/ /)	N/A	
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) AGM approval date: (d/mm/yyyy) AGM approval date: (/ /) N/A (dd/mm/yyyy) Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Issue (/ /)								
AGM approval date: (/ /) N/A (dd/mm/yyyy)								
Indim upport and the (dd/mm/yyyy) Class of shares issuable	3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $					(/ /)	N/A	
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

	Type of Issue	<u>F</u>	⁷ or Main I	Boai	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
		、 · · · · · · · · · · · · · · · · · · ·			N/A	
		Class of shares repurchased (Note 1)	Ordina	<u>ry</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u> </u>
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Class of shares issuable (Note 1)	Ordinar shares	ry S		
8.	Consideration issue At price : State currency ———	- Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /		N/A	
		(dd/mm/yyyy)	× ·	,		

			For Ma	ain Boaı	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State	- Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	
			(Preferen	ary share ace share ther clas	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by: Man Chun So
Title:Joint Provisional Liquidator(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.