

### Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy): <u>31/05/2019</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Lumena New Materials Corp. (In Provisional Liquidation) |
|----------------|---------------------------------------------------------------|
| Date Submitted | 05/06/2019                                                    |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |                                                 |
|-------------------------------------|------------------------|----------------------------------|-------------------------------------------------|
| (1) Stock code : <u>00067</u> Descr | iption :               | ORDINARY                         | SHARES                                          |
|                                     | No. of ordinary shares | Par value<br>(USD)               | Authorised share<br>capital<br>(USD)            |
| Balance at close of preceding month | 10,000,000,000         | 0.00001                          | 100,000                                         |
| Increase/(decrease)                 | <u>-</u>               | -                                |                                                 |
| Balance at close of the month       | 10,000,000,000         | 0.00001                          | 100,000                                         |
| (2) Stock code : <u>N/A</u> Descr   | iption :               |                                  |                                                 |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |                                                 |
| Increase/(decrease)                 |                        |                                  |                                                 |
| Balance at close of the month       |                        |                                  |                                                 |

## 2. Preference Shares

| Stock code :          | N/A         | Descrip | tion :                   |                                  |                                                 |
|-----------------------|-------------|---------|--------------------------|----------------------------------|-------------------------------------------------|
|                       |             |         | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of j | preceding 1 | month   |                          |                                  |                                                 |
| Increase/(decrease)   |             |         |                          |                                  |                                                 |
| Balance at close of t | the month   |         |                          |                                  |                                                 |

#### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip     | otion :                        |                                  |                                                 |
|-------------------------------------|--------------------------------|----------------------------------|-------------------------------------------------|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |                                                 |
| Increase/(decrease)                 |                                |                                  |                                                 |
| Balance at close of the month       |                                |                                  |                                                 |

# II. Movements in Issued Share Capital

|                                                                                    | No. of ordir  | nary shares | No of preference | No. of other classe |  |  |
|------------------------------------------------------------------------------------|---------------|-------------|------------------|---------------------|--|--|
|                                                                                    | (1)           | (2)         | shares           | of shares           |  |  |
| Balance at close of<br>preceding month<br>Increase/ (decrease)<br>during the month | 5,603,859,393 | N/A_        | N/A              | N/A_                |  |  |
| Balance at close of the month                                                      | 5,603,859,393 |             |                  |                     |  |  |

## III. Details of Movements in Issued Share Capital

| Share Options (under  | r Share Option | Schemes of the | e Issuer)      |                |                      |                          |
|-----------------------|----------------|----------------|----------------|----------------|----------------------|--------------------------|
| Particulars of share  |                |                |                |                | No. of new shares of | No. of new shares of     |
| option scheme         |                |                |                |                | issuer issued during | issuer which may be      |
| including EGM         |                |                |                |                | the month pursuant   | issued pursuant thereto  |
| approval date         |                | Movement du    | ring the month |                | thereto              | as at close of the month |
| (dd/mm/yyyy) and      |                |                |                |                | _                    |                          |
| class of shares       |                | т · 1          | C 11 1         | T 1            |                      |                          |
| issuable              | Granted        | Exercised      | Cancelled      | Lapsed         |                      |                          |
|                       |                |                |                |                |                      |                          |
|                       |                |                |                |                |                      |                          |
| N/A                   |                |                |                |                |                      |                          |
|                       |                |                |                |                |                      |                          |
|                       |                |                |                |                |                      |                          |
|                       |                |                |                |                |                      |                          |
|                       |                |                |                |                |                      |                          |
|                       |                |                |                |                |                      |                          |
|                       |                |                |                |                |                      |                          |
|                       |                |                |                |                |                      |                          |
|                       |                |                |                |                |                      |                          |
|                       |                |                |                |                |                      |                          |
|                       |                |                |                |                |                      |                          |
|                       |                |                |                |                |                      |                          |
|                       |                |                |                |                |                      |                          |
|                       |                |                |                |                |                      |                          |
|                       |                |                | Total A. (Ord  | linary shares) | N/A                  |                          |
|                       |                |                | · ·            | rence shares)  |                      |                          |
|                       |                |                | (              | (Other class)  |                      |                          |
| Total funds raised du | ring the month | from exercise  | of             | (=             | ·                    |                          |
| options (State curren |                |                | 01             | Nil            |                      |                          |
| Sprishe (State Suffer |                |                |                | 1 111          |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)<br>1. N/A                              | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|----------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. IN/A                                                                                         |                                                                           |                                  |                                                                               |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                                                           |                                  |                                                                               |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)                                                            |                                                                           |                                  |                                                                               |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)<br>2                                                                               | ( / / )                                                                   |                                  |                                                                               |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares                                            |                                                                           |                                  |                                                                               |                                                                                        |                                                                                                                |
| issuable ( <i>Note 1</i> ) Subscription price                                                   |                                                                           |                                  |                                                                               |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                            | ( / / )                                                                   |                                  |                                                                               |                                                                                        |                                                                                                                |
| 3.                                                                                              |                                                                           |                                  |                                                                               |                                                                                        |                                                                                                                |
|                                                                                                 |                                                                           |                                  |                                                                               |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )              |                                                                           |                                  |                                                                               |                                                                                        |                                                                                                                |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                      | ( / / )                                                                   |                                  |                                                                               |                                                                                        |                                                                                                                |
| <u>4.</u>                                                                                       |                                                                           |                                  |                                                                               |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )              |                                                                           |                                  |                                                                               |                                                                                        |                                                                                                                |
| Subscription price                                                                              |                                                                           |                                  |                                                                               |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                            | ( / / )                                                                   |                                  |                                                                               |                                                                                        |                                                                                                                |
|                                                                                                 | Total                                                                     | (Prefere                         | nary shares) <u>Nil</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> |                                                                                        | -                                                                                                              |

| Convertibles (i.e. Convertible i                                                                                                                       | nto Sharos of the I | aquar which are to                       |                                  | For Main Board                              | and GEM liste                                                                          | d issuers                                                                                                      |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|------------------------------------------|----------------------------------|---------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Class and description                                                                                                                                  |                     | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month          | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A                                                                                                                                                 |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
|                                                                                                                                                        |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
|                                                                                                                                                        |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)) | ( / / )             | ·                                        |                                  |                                             |                                                                                        |                                                                                                                |
| 2.                                                                                                                                                     |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
|                                                                                                                                                        |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
|                                                                                                                                                        |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
|                                                                                                                                                        |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
| Stock code (if listed)<br>Class of shares                                                                                                              |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
| issuable (Note 1)                                                                                                                                      |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
| Subscription price                                                                                                                                     |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
| EGM approval date (if applicable)                                                                                                                      |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)                                                                                                                                           | ( / / )             |                                          |                                  |                                             |                                                                                        |                                                                                                                |
| <u>3.</u>                                                                                                                                              |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
|                                                                                                                                                        |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
|                                                                                                                                                        |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
| Stock code (if listed)                                                                                                                                 |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
| Class of shares                                                                                                                                        |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
| issuable (Note 1)                                                                                                                                      |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
| Subscription price                                                                                                                                     |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
| EGM approval date (if applicable)                                                                                                                      |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)                                                                                                                                           | ( / / )             |                                          |                                  |                                             |                                                                                        |                                                                                                                |
| 4.                                                                                                                                                     |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
|                                                                                                                                                        |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
|                                                                                                                                                        |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
| Stock code (if listed)                                                                                                                                 |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
| Class of shares                                                                                                                                        |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
| issuable (Note 1)                                                                                                                                      |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
| Subscription price                                                                                                                                     |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
| (if applicable)                                                                                                                                        |                     |                                          |                                  |                                             |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)                                                                                                                                           | ( / / )             |                                          |                                  |                                             |                                                                                        |                                                                                                                |
|                                                                                                                                                        |                     | ,                                        |                                  | nary shares) <u>Nil</u><br>ence shares) N/A |                                                                                        | -                                                                                                              |
|                                                                                                                                                        |                     |                                          |                                  | Other class) $N/A$                          |                                                                                        | <u>-</u>                                                                                                       |
|                                                                                                                                                        |                     |                                          | (                                | <u>- 1101 01000 11/1</u>                    | -                                                                                      | -                                                                                                              |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| 1. <u>N/A</u>                                                                                           | -                                                                             |                                                                                                    |
|                                                                                                         | -                                                                             |                                                                                                    |
|                                                                                                         |                                                                               |                                                                                                    |
| shares (Note 1)                                                                                         |                                                                               |                                                                                                    |
| 2.                                                                                                      |                                                                               |                                                                                                    |
|                                                                                                         |                                                                               |                                                                                                    |
|                                                                                                         |                                                                               |                                                                                                    |
|                                                                                                         | -                                                                             |                                                                                                    |
| shares (Note 1)                                                                                         |                                                                               |                                                                                                    |
| 3.                                                                                                      |                                                                               |                                                                                                    |
|                                                                                                         |                                                                               |                                                                                                    |
|                                                                                                         | -                                                                             |                                                                                                    |
| shares (Note 1)                                                                                         |                                                                               |                                                                                                    |
|                                                                                                         |                                                                               |                                                                                                    |
| Total D. (Ordinary shares)                                                                              | Nil                                                                           |                                                                                                    |
| (Preference shares)                                                                                     | N/A                                                                           |                                                                                                    |
| (Other class)                                                                                           | N/A                                                                           |                                                                                                    |
|                                                                                                         |                                                                               |                                                                                                    |

| I. Rights issue       At price:       State<br>currency       Issue and allotment<br>date: (dd/mm/yyyy)       (///)         Issue and allotment<br>(Note 1)       (///)       N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |    | Type of Issue | Issued Share Capital |                                              |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|---------------|----------------------|----------------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date:       (///)       N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |    |               |                      |                                              |       |   |                                                                                        |                                                                                                                   |
| 2. Open offer       At price : State currency       Class of shares issuable (///)       N/A         2. Open offer       At price : State currency       Issue and allotment (///)       N/A         3. Placing       At price : State currency       Class of shares issuable (///)       N/A         3. Placing       At price : State currency       Issue and allotment (///)       N/A         4. Bonus issue       Class of shares issuable (///)       N/A         4. Bonus issue       Class of shares issuable (///)       N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 1. | Rights issue  | At price : State     | Issue and allotment                          | ( / / | ) |                                                                                        |                                                                                                                   |
| 2. Open offer At price : State<br>currency — Issue and allotment $(//)$<br>Besue and allotment $(//)$<br>EGM approval date: $(//)$<br>(d/mm/yyyy)<br>3. Placing At price : State<br>currency — Issue and allotment $(//)$<br>AGM approval date: $(//)$<br>AGM approval date: $(//)$<br>AGM approval date: $(//)$<br>N/A<br>Class of shares issuable<br>AGM approval date: $(//)$<br>N/A<br>Class of shares issuable<br>AGM approval date: $(//)$<br>N/A<br>Class of shares issuable<br>AGM approval date: $(//)$<br>AGM approval date: $(//)$<br>Basue and allotment $(//)$<br>AGM approval date: $(//)$<br>Basue and allotment $(//)$<br>Class of shares issuable<br>(Note 1)<br>AGM approval date: $(//)$<br>Basue and allotment $(//)$<br>AGM approval date: $(//)$                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |    |               | currency             | EGM approval date:                           | ( / / | ) | N/A                                                                                    |                                                                                                                   |
| 2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ At price : $\frac{State}{currency}$ Issue and allotment $(///)$ N/A         At price : $\frac{State}{currency}$ Issue and allotment $(///)$ N/A         At price : $\frac{State}{currency}$ Issue and allotment $(///)$ N/A         GM approval date: $(d/mn'/yyy)$ AGM approval date: $(///)$ N/A         4. Bonus issue       Class of shares issuable (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue (///)         Issue and allotment (////)       Issue (////)       Issue and allotment (///)         Issue and allotment (///) |    |               |                      |                                              |       |   |                                                                                        |                                                                                                                   |
| 2. Open onel       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ N/A         (dd/mm/yyyy)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |    |               |                      |                                              |       |   |                                                                                        |                                                                                                                   |
| 3. Placing       At price : State currency       Class of shares issuable (///)         At price : State currency       Issue and allotment (///)         AGM approval date: (///)       N/A         (dd/mm/yyyy)       Class of shares issuable (//)         AGM approval date: (///)       N/A         Issue and allotment (///)       N/A         Issue and allotment (///)       Issue (///)           | 2. | Open offer    | At price : State     |                                              | ( / / | ) |                                                                                        |                                                                                                                   |
| 3. Placing       At price : State currency       Class of shares issuable (///)         3. Placing       At price : State currency       Issue and allotment (//)         AGM approval date: (dd/mm/yyyy)       AGM approval date: (//)       N/A         (dd/mm/yyyy)       Class of shares issuable (//)       N/A         4. Bonus issue       Issue and allotment (//)       Issue and allotment (//)         Issue and allotment (///)       Issue and allotment (//)       Issue and allotment (//)         Issue and allotment (///)       Issue and allotment (//)       Issue and allotment (//)         Issue and allotment (///)       Issue and allotment (//)       Issue and allotment (//)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |    |               |                      |                                              | ( / / | ) | N/A                                                                                    |                                                                                                                   |
| 3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         AGM approval date: (d/mm/yyyy)       AGM approval date: ( / / )       N/A         (dd/mm/yyyy)       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )       Issue ( / / )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |    |               |                      |                                              |       |   |                                                                                        |                                                                                                                   |
| AGM approval date:       ( / / )       N/A         (dd/mm/yyyy)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |    |               |                      |                                              |       |   |                                                                                        |                                                                                                                   |
| Indim upport and the (dd/mm/yyyy)         Class of shares issuable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 3. | Placing       | At price : State     | _ Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |                                                                                        |                                                                                                                   |
| 4. Bonus issue<br>$ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: ( / / ) (dd/mm/yyyy) \end{array} $                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |    |               |                      |                                              | ( / / | ) | N/A                                                                                    |                                                                                                                   |
| 4. Bonus issue<br>$ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: ( / / ) (dd/mm/yyyy) \end{array} $                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |    |               |                      |                                              |       |   |                                                                                        |                                                                                                                   |
| 4. Bonus issue<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |    |               |                      |                                              |       |   |                                                                                        |                                                                                                                   |
| (dd/mm/yyyy)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 4. | Bonus issue   |                      |                                              | ( / / | ) |                                                                                        |                                                                                                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |    |               |                      | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | ) | N/A                                                                                    |                                                                                                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |    |               |                      |                                              |       |   |                                                                                        |                                                                                                                   |

|    | Type of Issue                                        | <u>F</u>                                                                                                                          | <sup>7</sup> or Main I | Boai      | d and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | ted issuers<br>No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|------------------------|-----------|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|
|    |                                                      |                                                                                                                                   |                        |           |                                                                                                         |                                                                                                                                  |
| 5. | Scrip dividend At price : State<br>currency ———      | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / /                  |           |                                                                                                         |                                                                                                                                  |
|    |                                                      | 、 · · · · · · · · · · · · · · · · · · ·                                                                                           |                        |           | N/A                                                                                                     |                                                                                                                                  |
|    |                                                      | Class of shares repurchased (Note 1)                                                                                              | Ordina                 | <u>ry</u> |                                                                                                         |                                                                                                                                  |
| 6. | Repurchase of shares                                 | Cancellation date :<br>(dd/mm/yyyy)                                                                                               | ( / /                  | )         |                                                                                                         |                                                                                                                                  |
|    |                                                      | EGM approval date:<br>(dd/mm/yyyy)                                                                                                | ( / /                  | )         | N/A                                                                                                     | <u> </u>                                                                                                                         |
|    |                                                      | Class of shares redeemed ( <i>Note 1</i> )                                                                                        |                        |           |                                                                                                         |                                                                                                                                  |
| 7. | Redemption of shares                                 | Redemption date :<br>(dd/mm/yyyy)                                                                                                 | ( / /                  | )         |                                                                                                         |                                                                                                                                  |
|    |                                                      | EGM approval date:<br>(dd/mm/yyyy)                                                                                                | ( / /                  | )         | N/A                                                                                                     |                                                                                                                                  |
|    |                                                      | Class of shares issuable (Note 1)                                                                                                 | Ordinar<br>shares      | ry<br>S   |                                                                                                         |                                                                                                                                  |
| 8. | Consideration issue At price : State<br>currency ——— | - Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:                                                                | ( / /                  |           | N/A                                                                                                     |                                                                                                                                  |
|    |                                                      | (dd/mm/yyyy)                                                                                                                      | × ·                    | ,         |                                                                                                         |                                                                                                                                  |

|     |                           |                  | For Ma                                           | ain Boaı                            | rd and GEM lis                                                                         | sted issuers                                                                                                      |
|-----|---------------------------|------------------|--------------------------------------------------|-------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|     | Type of Issue             |                  |                                                  |                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                           |                  | Class of shares issuable ( <i>Note 1</i> )       |                                     |                                                                                        |                                                                                                                   |
| 9.  | Capital reorganisation    |                  | Issue and allotment ( /<br>date : (dd/mm/yyyy)   | / )                                 |                                                                                        |                                                                                                                   |
|     |                           |                  | EGM approval date: ( / (dd/mm/yyyy)              | / )                                 | N/A                                                                                    |                                                                                                                   |
|     |                           |                  |                                                  |                                     |                                                                                        |                                                                                                                   |
|     |                           |                  | Class of shares issuable ( <i>Note 1</i> )       |                                     |                                                                                        |                                                                                                                   |
| 10. | Other<br>(Please specify) | At price : State | - Issue and allotment ( /<br>date : (dd/mm/yyyy) | / )                                 |                                                                                        |                                                                                                                   |
|     |                           |                  | EGM approval date: ( / (dd/mm/yyyy)              | / )                                 | N/A                                                                                    |                                                                                                                   |
|     |                           |                  | (Preferen                                        | ary share<br>ace share<br>ther clas | es) N/A                                                                                |                                                                                                                   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |  |  |
|------------------------------------------------------------------------------------------------------------------|-----|-----|--|--|
|                                                                                                                  | (2) | N/A |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

| Remarks | (if | any) | ): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted by: Man Chun So                                                                |
|------------------------------------------------------------------------------------------|
| Title:Joint Provisional Liquidator(Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.