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*This joint announcement is for information purposes only and is not intended to and does not constitute, or form part of, an invitation or offer to acquire, purchase or subscribe for the securities of the Offeror or the Company.*

漢能移動能源控股集團有限公司  
HANERGY MOBILE ENERGY  
HOLDING GROUP CO., LTD\*  
(Incorporated in the People's Republic of China with limited liability)

  
HANERGY THIN FILM POWER GROUP LIMITED  
漢能薄膜發電集團有限公司  
(Incorporated in Bermuda with limited liability)  
(Stock code: 566)

**JOINT ANNOUNCEMENT  
PROPOSAL ON HANERGY THIN FILM POWER GROUP LIMITED  
BY  
HANERGY MOBILE ENERGY HOLDING GROUP CO., LTD\*  
BY WAY OF A SCHEME OF ARRANGEMENT  
(UNDER SECTION 99 OF THE BERMUDA COMPANIES ACT)**

- (1) EFFECTIVE DATE OF THE SCHEME  
AND  
(2) LEVEL OF ACCEPTANCE IN RELATION TO  
THE OPTION OFFER  
AND  
(3) DATE OF WITHDRAWAL OF LISTING OF THE SHARES**

**Financial Adviser to the Offeror**

  
BAOQIAO PARTNERS

**BAOQIAO PARTNERS CAPITAL LIMITED**

**THE SCHEME BECOMES EFFECTIVE**

The Scheme was sanctioned by the Court on Tuesday, 4 June 2019 (Bermuda time). A copy of the Court Order sanctioning the Scheme was delivered to the Registrar of Companies in Bermuda for registration on Thursday, 6 June 2019 (Bermuda time). All of the Conditions of the Scheme have been satisfied. Accordingly, the Scheme became effective on Thursday, 6 June 2019 (Bermuda time), upon which the Scheme Shareholders ceased to be shareholders of the Company.

### **LEVEL OF ACCEPTANCE IN RELATION TO THE OPTION OFFER**

The Option Offer became unconditional upon the Scheme becoming effective on Thursday, 6 June 2019 (Bermuda time). As at 4:30 p.m. on Thursday, 6 June 2019, being the latest time and date for the Optionholders to accept the Option Offer, valid acceptances of the Option Offer were received in respect of 7,380,000 Outstanding Share Options, representing all of the Outstanding Share Options as at the Option Offer Record Date. The Option Offer has now closed. Any Share Options which have not been exercised by 3:30 p.m. on Tuesday, 21 May 2019, being the latest time and date for the Optionholders to exercise their Share Options in order to qualify for entitlements under the Scheme, and have not been cancelled pursuant to the acceptance of the Option Offer in accordance with the terms thereof, have automatically lapsed upon the Scheme becoming effective on Thursday, 6 June 2019 (Bermuda time).

### **WITHDRAWAL OF THE LISTING OF THE SHARES**

The listing of the Shares on the Stock Exchange will be withdrawn with effect from 9:00 a.m. on Tuesday, 11 June 2019.

## **INTRODUCTION**

Reference is made to the Scheme Document dated 25 April 2019, and the announcements dated 25 April 2019, 19 May 2019 and 5 June 2019, each jointly published by the Company and the Offeror. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Scheme Document.

## **THE SCHEME BECOMES EFFECTIVE**

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## WITHDRAWAL OF THE LISTING OF THE SHARES

The listing of the Shares on the Stock Exchange will be withdrawn with effect from 9:00 a.m. on Tuesday, 11 June 2019.

Share certificates in respect of the new SPV Shares will be dispatched on or before Tuesday, 18 June 2019 to the Scheme Shareholders by ordinary post at the risk of the recipients to their registered addresses shown in the register of members of the Company. Certificates for the new SPV Share Options will be dispatched on or before Tuesday, 18 June 2019 to the Optionholders who have accepted the Option Offer pursuant to the terms of the Option Offer by ordinary post at the risk of the recipients.

By order of the board of  
漢能移動能源控股集團有限公司  
**Hanergy Mobile Energy Holding  
Group Co., Ltd\***  
**Li Xue**  
*Director*

By order of the board of  
**Hanergy Thin Film Power Group Limited**  
**Yuan Yabin**  
*Chairman*

Hong Kong, 6 June 2019

*As at the date of this joint announcement, the directors of the Offeror are Ms. Li Xue, Mr. Yuan Yabin, Mr. Shi Guosong, Mr. Feng Dianbo, and Mr. Dai Mingfang.*

*As at the date of this joint announcement, the executive Directors are Mr. Yuan Yabin (Chairman), Dr. Lam Yat Ming Eddie (Vice Chairman), Mr. Si Haijian (Chief Executive Officer), Mr. Huang Songchun (Financial Controller), Mr. Xu Xiaohua and Mr. Zhang Bin; and the independent non-executive Directors are Mr. Lo Man Tuen, G.B.S., JP, Professor He Xiaofeng, Professor Zhang Qiusheng and Mr. Wang Dan.*

*The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to the Group and Mr. Li Hejun) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Directors and Mr. Li Hejun) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*The Directors jointly and severally accept full responsibility for the accuracy of only the information relating to the Group in this joint announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the directors of the Offeror and Mr. Li Hejun) have been arrived at after due and careful consideration and subject to the foregoing, there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*Mr. Li Hejun, the ultimate beneficial owner of the Shares and voting rights of the Company held by the Offeror's subsidiaries and 漢能光伏科技有限公司, accepts full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to the Group) and confirm, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*\* for identification purposes only*