# HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/05/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Southern Energy Holdings Group Limited
Date Submitted	06/06/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>1573</u> Descrip	otion : <u>SOUTH</u>	ERN ENERG	Y	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	5,000,000,000	US\$0.01	US\$50,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000	US\$0.01	US\$50,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

### 2. Preference Shares

Stock code :	: <u>N/A</u> Descrip		tion :	N/A	N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close o	f precedir	ng month					
Increase/(decrease	e)	-					
Balance at close o	f the mon	th _					

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A			
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	precedin	g month					
Increase/(decrease	)	_		-			
Balance at close of	the mont	th _					

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	718,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	718,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	f the Issuer)			
Particulars of share option scheme including EGM	1	Novement durin	g the month		No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date			0		_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Clance	Exerciced	Carloonou	Lapoou		
( / / )						
shares						
(Note 1)						
O NI/A						
<u>2. N/A</u>						
shares						
(Note 1)						
. ,						
3. N/A						
shares (Note 1)		,				
		Total	A. (Ordina	arv shares)	N/A	
		iotai		ce shares)		
				ther class)		
Total funds raised d	luring the mo	nth from exercis				
of options (State cu			N/A			
- ,						

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	( , ,	/				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A		/				
Class of shares						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( ) )	)				
	( / /	)				
<u>4. N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E	(Ordina	ary charac) M/A		
		TOTALE		ary shares) <u>N/A</u> ice shares) <u>N/A</u>		-
				ther class) <u>N/A</u>		-
			,0	<u></u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)				·		<u>.</u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A	(					
	_					
	—					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(//)					
4. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			_
				ce shares) <u>N/A</u> ther class) <u>N/A</u>		-
			(U	$\frac{11}{11}$	•	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including	
Options (other than under Share Option Schemes)	

Opti	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	On 27 June 2018, the Company entered into the Subscription		
	Agreement with the Subscriber, whereby the Company has		
	agreed to issue and the Subscriber has agreed to subscribe for, an		
	aggregate of 5,000,000 Warrants at the Issue Price of HK\$2.32 per		
	Warrant. Each Warrant carries the right to subscribe at any time		
	during the Subscription Period for one Warrant Share at the		
	Subscription Price of HK\$12 per Warrant Share (subject to certain		
	adjustment events). For details, please refer to the Company's		
	announcements dated 27 June 2018, 31 July 2018, 23 August 2018		
	and 28 September 2018 and the Company's circular dated 9		
	November 2018.		
	(EGM: 29/11/2018)		
	Ordinary shares (Note 1)	NIL	NIL
2.	N/A		
	shares (Note 1)		
3.	N/A		
	" "		
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	
		11/11	
L			

Otl	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/filli/yyyy)			N/A	<u>N/A</u>
				Class of shares				
			_	issuable (Note 1)	, , ,	,		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares				
3.	Placing	At price :	State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			, , , , , , , , , , , , , , , , , , ,	EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares				
				issuable (Note 1)	<i>,</i> , .			
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price :	State currency ——	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
1							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( /  /  ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
	Total E. (Ordinary share: (Preference share: (Other class)	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
N/A	
Submitted by:	Zhang Weizhe
Title: (Director, Sec	Joint Company Secretary retary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.