

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")
(Stock Code: 3988 and 4601(Preference Shares))

Announcement Regarding the Approval by the Issuance Examination Committee of the China Securities Regulatory Commission on the Application for Non-public Issuance of Domestic Preference Shares

On 10 June 2019, the Bank's application for Non-public Issuance of Domestic Preference Shares has been examined by the Issuance Examination Committee of the China Securities Regulatory Commission (the "CSRC"). Pursuant to the examination result, the Bank's application for Non-public Issuance of Domestic Preference Shares has been approved. The Bank will make a further announcement after receipt of the approval from the CSRC.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
10 June 2019

As at the date of this announcement, the directors of the Bank are: Liu Liange, Wu Fulin, Lin Jingzhen, Zhao Jie, Li Jucai*, Xiao Lihong*, Wang Xiaoya*, Liao Qiang*, Lu Zhengfei#, Leung Cheuk Yan#, Wang Changyun#, Angela Chao# and Jiang Guohua#.*

* *Non-executive Directors*

Independent Non-executive Directors