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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

**Announcement in relation to the Reply to CSRC's Feedback on Application Document of the Public Issuance of A Shares**

On 4 June 2019, Zijin Mining Group Co., Ltd.\* (the "Company") received the "Notice regarding China Securities Regulatory Commission's First Feedback on the Review of Administrative Permission Items" (No. 190829) (the "Feedback") issued by the China Securities Regulatory Commission (the "CSRC").

The Company and the relevant intermediate agencies carefully studied and responded to the issues addressed in the Feedback item by item, provided supplementary materials and replied to the issues in accordance with the requirements of the Feedback. The Company is hereby publicly disclosing the reply to the Feedback. For details, please refer to the Reply to CSRC's Feedback on Application Document of the Public Issuance of A Shares of Zijin Mining Group Co., Ltd.\* disclosed on the same day on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)). The Company will also submit the required replying materials in respect of the Feedback to the CSRC in a timely manner.

Matters relating to the public issuance of A Shares of the Company are subject to the approval by the CSRC. The Company will fulfill its information disclosure obligation in a timely manner according to the review progress of the CSRC. Investors are advised to pay attention to investment risks.

This announcement is made by the Company on a voluntary basis.

**Investors and shareholders are advised by the Board to exercise caution when dealing in the securities of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Fang Qixue, and Ms. Lin Hongying as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Zhu Guang, Sit Hoi Wah, Kenneth, and Cai Meifeng as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

10 June 2019, Fujian, the PRC

*\* The Company's English name is for identification purpose only*