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Easy One Financial Group Limited

易易壹金融集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 221)

INSIDE INFORMATION AND POSITIVE PROFIT ALERT

This announcement is made by Easy One Financial Group Limited 易易壹金融集團有限公司 (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 15 February 2018 and 18 April 2018, respectively, and the circular of the Company dated 28 March 2018 (the “**Previous Disclosure**”) in relation to a very substantial disposal transaction in which the Company disposed of the unsold units in its property development project in Fuzhou, the People’s Republic of China.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to further inform the shareholders and potential investors of the Company that based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2019, the Group is expected to record a turnaround result from loss attributable to owners of the Company for the year ended 31 March 2018 to profit attributable to owners of the Company for the year ended 31 March 2019. Such improvement is primarily due to (i) a gain on disposal of subsidiaries as mentioned in the Previous Disclosure; (ii) a reduction in net loss on financial assets at fair value through profit or loss; and (iii) a reduction of loss on deemed disposal of interest in an associate and a reduction in share of loss of an associate; but offsetting by (iv) a reduction in interest income on unlisted bonds and convertible notes as compared to the year ended 31 March 2018.

As the Company is still in the course of finalising its annual results for the year ended 31 March 2019, the information contained in this announcement is only a preliminary estimation performed by the management of the Company based on the currently available information which have yet to be confirmed and reviewed by the audit committee or property valuers of the Company. Details of the performance of the Company will be disclosed in the annual results announcement which will be announced in due course by the Company in accordance with the requirements under the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares and securities of the Company.

By Order of the Board
EASY ONE FINANCIAL GROUP LIMITED
易易壹金融集團有限公司
Chan Chun Hong, Thomas
Chairman and Managing Director

Hong Kong, 11 June 2019

As at the date of this announcement, the executive Directors are Mr. Chan Chun Hong, Thomas, Mr. Cheung Wai Kai and Ms. Stephanie, and the independent non-executive Directors are Mr. Sin Ka Man, Mr. Cheung Sau Wah, Joseph and Mr. Wong Hung Tak.