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## **AGILE GROUP HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3383)**

### **REDEMPTION OF SUBORDINATED PERPETUAL CAPITAL SECURITIES (ISIN: XS0872777122; Common Code: 087277712; Stock Code: 4593)**

Reference is made to the announcements of Agile Group Holdings Limited (the “**Company**”) dated 13 January 2013 and 20 January 2013 (collectively, the “**Announcements**”) in relation to the US\$700,000,000 subordinated perpetual capital securities issued by the Company (the “**Securities**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

Pursuant to the relevant terms of the trust deed dated as of 18 January 2013 (as amended or supplemented from time to time, the “**Trust Deed**”), among the Company and Citicorp International Limited as trustee (the “**Trustee**”), entered into in connection with the Securities, the Company announces that it has informed the Trustee and holders of the Securities that all outstanding Securities will be redeemed in full (the “**Redemption**”) on the next distribution payment date of 18 July 2019 (the “**Call Settlement Date**”), at the redemption amount being the outstanding principal amount of the Securities plus accrued distributions for the period from (and including) the last distribution payment date of 18 January 2019 to (but excluding) the Call Settlement Date.

As at the date of this announcement, the outstanding principal amount of the Securities is US\$700,000,000.

Upon the Redemption, the Securities will be cancelled and the Company will apply for the withdrawal of the listing of the Securities.

By Order of the Board  
**Agile Group Holdings Limited**  
**LAM Ping Yuk**  
*Company Secretary*

Hong Kong, 11 June 2019

*As at the date of this announcement, the Board comprises twelve members, being Mr. Chen Zhuo Lin\* (Chairman and President), Mr. Chan Cheuk Yin\*\* (Vice Chairperson), Madam Luk Sin Fong, Fion\*\* (Vice Chairperson), Mr. Chan Cheuk Hung\*, Mr. Huang Fengchao\*, Mr. Chen Zhongqi\*, Mr. Chan Cheuk Hei\*\*, Mr. Chan Cheuk Nam\*\*, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

\* *Executive Directors*

\*\* *Non-executive Directors*

# *Independent Non-executive Directors*