

## **APPENDIX VI      DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION**

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### **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were copies of the [REDACTED], [REDACTED] and [REDACTED], the written consents referred to in the paragraph headed "G. Other Information — 10. Consents of experts" in Appendix V and copies of the material contracts referred to in the paragraph headed "C. Further Information about Our Business — 1. Summary of the Material Contracts" in Appendix V to this document.

### **DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Luk & Partners In Association with Morgan, Lewis & Bockius at Suites 1902-09, 19/F, Edinburgh Tower, The Landmark, 15 Queen's Road Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including the date that is 14 days from the date of this document:

- (1) our Memorandum and the Articles of Association;
- (2) the Accountants' Report of our Group prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this document;
- (3) the audited consolidated financial statements of our Group for each of the three years ended December 31, 2015, 2016 and 2017 and the eight months ended August 31, 2018;
- (4) the reports received from Deloitte Touche Tohmatsu on unaudited pro forma financial information, the texts of which are set out in Appendix II to this document;
- (5) the letter, summary of values and valuation certificates relating to our property interests prepared by Cushman & Wakefield Limited, the texts of which are set out in Appendix III to this document;
- (6) the material contracts referred to in the paragraph headed "C. Further Information about Our Business — 1. Summary of the Material Contracts" in Appendix V to this document;
- (7) the service contracts and letters of appointment with Directors, referred to in the paragraph headed "D. Further Information about our Directors — 1. Directors' service contracts and letters of appointment" in Appendix V to this document;
- (8) the written consents referred to in the paragraph headed "Consents of experts" in Appendix V to this document;
- (9) the PRC legal opinions prepared by Haiwen & Partners, our legal advisors as to the PRC law, in respect of certain aspects of our Group and our property interests;

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- (10) the letter of advice prepared by Conyers Dill & Pearman summarizing certain aspects of Companies Law referred to in Appendix IV to this document;
- (11) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.;
- (12) the Cayman Islands Companies Law;
- (13) the terms of the [REDACTED] Share Option Scheme and a list of grantees under the [REDACTED] Share Option Scheme; and
- (14) the terms of the Share Option Scheme.