

SHARE CAPITAL

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The authorized and issued share capital of our Company is as follows:

Authorized Share Capital:	<i>(HK\$)</i>
3,800,000,000 Shares	380,000

Assuming no exercise of the [REDACTED] or any options that may be granted under the [REDACTED] Share Option Scheme or the Share Option Scheme, the issued share capital of our Company immediately following the completion of the Capitalization Issue and the [REDACTED] will be as follows:

Issued Share Capital:	Approximate percentage of issued share capital
<i>HK\$</i>	<i>(%)</i>
1,000,030 Shares in issue as of the date of this document	100.003 [REDACTED]
[REDACTED] Shares to be issued under the Capitalization Issue	[REDACTED] [REDACTED]
[REDACTED] Shares to be issued under the [REDACTED]	[REDACTED] [REDACTED]
<u>[REDACTED] Shares in total</u>	<u>[REDACTED] 100.00</u>

Assuming the [REDACTED] is exercised in full, and without taking into account any Shares which may be issued upon the exercise of any options that may be granted under the [REDACTED] Share Option Scheme or the Share Option Scheme, the issued share capital of our Company immediately following the completion of the Capitalization Issue and the [REDACTED] will be as follows:

Issued Share Capital:	Approximate percentage of issued share capital
<i>HK\$</i>	<i>(%)</i>
1,000,030 Shares in issue as of the date of this document	100.003 [REDACTED]
[REDACTED] Shares to be issued under the Capitalization Issue	[REDACTED] [REDACTED]
[REDACTED] Shares to be issued under the [REDACTED]	[REDACTED] [REDACTED]
<u>[REDACTED] Shares in total</u>	<u>[REDACTED] 100.00</u>

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Notes:

- (1) The Shares referred to in the above table have been or will be fully paid or credited as fully paid when issued.
- (2) Assuming a total of [REDACTED] Shares will be issued upon the full exercise of the [REDACTED].

RANKING

The [REDACTED] are ordinary Shares in the share capital of our Company and will rank equally in all respects with all Shares in issue or to be issued as set out in the above table, and will qualify and rank equally for all dividends or other distributions declared, made or paid after the date of this document.

ALTERATIONS OF SHARE CAPITAL

Our Company may from time to time by ordinary resolution or special resolution (as the case may be) of shareholders alter the share capital of our Company. For a summary of the provisions in the Article of Association regarding alterations of share capital, see "Appendix IV — Summary of the Constitution of the Company and Cayman Islands Company Law — 2. Articles of Association — (a) Shares — (iii) Alteration of Capital" in this document.

[REDACTED] SHARE OPTION SCHEME

We have adopted the [REDACTED] Share Option Scheme on December 7, 2018. Assuming full exercise of the outstanding options granted under the [REDACTED] Share Option Scheme, the shareholding of the Shareholders immediately following completion of the Capitalization Issue and the [REDACTED] (assuming no exercise of the [REDACTED] or any options that may be granted under the Share Option Scheme) will be diluted by approximately [REDACTED] as calculated based on [REDACTED] Shares then in issue. Please see "F. [REDACTED] Share Option Scheme and Share Option Scheme — 1. [REDACTED] Share Option Scheme" in Appendix V to this document for further details.

THE SHARE OPTION SCHEME

We have conditionally adopted the Share Option Scheme on May 21, 2019. The principal terms of the Share Option Scheme are summarized in "F. [REDACTED] Share Option Scheme and Share Option Scheme — 2. Share Option Scheme" in this document.

GENERAL MANDATE TO ISSUE SHARES

Our Directors have been granted a general unconditional mandate to allot, issue and deal with Shares with an aggregate nominal value of not more than the sum of:

- (i) 20% of the aggregate nominal value of the share capital of our Company in issue immediately following the completion of the Capitalisation Issue and the [REDACTED] (excluding any Shares which may be issued pursuant to the [REDACTED]); and
- (ii) the aggregate nominal value of share capital of our Company repurchased by our Company (if any) under the general mandate to repurchase Shares referred to below.

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This mandate will expire at the earliest of:

- (i) the conclusion of our Company's next annual general meeting unless renewed by an ordinary resolution of our Shareholders in a general meeting, either unconditionally or subject to conditions; or
- (ii) the expiration of the period within which our Company is required by law or the Articles of Association to hold its next annual general meeting; or
- (iii) the time when such mandate is varied, revoked or renewed by an ordinary resolution of our Company's Shareholders in a general meeting.

Further details of this general mandate are set out in "Appendix V — Statutory and General Information — A. Further Information about Our Company — 4. Written resolutions of the then Shareholders passed on May 21, 2019" in this document.

GENERAL MANDATE TO REPURCHASE SHARES

Our Directors have been granted a general unconditional mandate to exercise all the powers of our Company to repurchase Shares with a total nominal value of not more than 10% of the aggregate nominal amount of the share capital of our Company in issue or to be issued immediately following the completion of the Capitalization Issue and the [REDACTED] (excluding any Shares which may be issued upon the exercise of the [REDACTED]).

This mandate only relates to repurchases made on the Stock Exchange, or any other approved stock exchange(s) on which the Shares are listed (and which is recognised by the SFC and the Stock Exchange for this purpose), and which are made in accordance with all applicable laws and/or requirements of the Listing Rules. A summary of the relevant Listing Rules is set out in "Appendix V — Statutory and General Information — A. Further information about our Company — 5. Repurchase of our Shares" in this document.

This mandate will expire at the earliest of:

- (i) the conclusion of our Company's next annual general meeting unless renewed by an ordinary resolution of our Shareholders in a general meeting, either unconditionally or subject to conditions; or
- (ii) the expiration of the period within which our Company is required by law or the Articles of Association to hold its next annual general meeting; or
- (iii) the time when such mandate is varied, revoked or renewed by an ordinary resolution of our Company's Shareholders in a general meeting.

For further details of this share repurchase mandate, see "Appendix V — Statutory and General Information — A. Further Information about Our Company — 4. Written resolutions of the then Shareholders passed on May 21, 2019" in this document.