

APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were copies of the [REDACTED], [REDACTED] and [REDACTED], the written consents referred to in the paragraph headed "G. Other Information — 10. Consents of experts" in Appendix V to this document and copies of the material contracts referred to in the paragraph headed "C. Further Information about Our Business — 1. Summary of the material contracts" in Appendix V to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Luk & Partners In Association with Morgan, Lewis & Bockius at Suites 1902-09, 19/F, Edinburgh Tower, The Landmark, 15 Queen's Road Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including the date that is 14 days from the date of this document:

- (1) our Memorandum and the Articles of Association;
- (2) the Accountants' Report of our Group prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this document;
- (3) the audited consolidated financial statements of our Group for each of the three financial years ended December 31, 2016, 2017 and 2018;
- (4) the reports received from Deloitte Touche Tohmatsu on unaudited pro forma financial information, the texts of which are set out in Appendix II to this document;
- (5) the letter, summary of valuations and valuation report relating to its opinion of value of our property interests prepared by Cushman & Wakefield Limited, the texts of which are set out in Appendix III to this document;
- (6) the tax opinion issued by AnHui HuaPu Certified Tax Agents Co., Ltd., our PRC Tax Consultant;
- (7) the material contracts referred to in the paragraph headed "C. Further Information about Our Business — 1. Summary of the material contracts" in Appendix V to this document;
- (8) the service contracts and letters of appointment with Directors referred to in the paragraph headed "D. Further Information about our Directors — 1. Directors' service contracts and letters of appointment" in Appendix V to this document;
- (9) the written consents referred to in the paragraph headed "G. Other Information — 10. Consents of experts" in Appendix V to this document;
- (10) the PRC legal opinions prepared by Haiwen & Partners, our legal advisors as to PRC law, in respect of certain aspects of our Group and our property interests;

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- (11) the letter of advice prepared by Conyers Dill & Pearman, our legal advisors as to Cayman Islands Law, summarizing certain aspects of Companies Law referred to in Appendix IV to this document;
- (12) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.;
- (13) the Cayman Islands Companies Law;
- (14) the terms of the [REDACTED] Share Option Scheme and a list of grantees under the [REDACTED] Share Option Scheme; and
- (15) the terms of the Share Option Scheme.