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星美控股

SMI HOLDINGS GROUP LIMITED

星美控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 198)

**INSIDE INFORMATION
WINDING UP PETITION**

WINDING UP PETITION

Reference is made to the Company's announcement dated 15 April 2019 ("**Announcement**") relating to, among other things, the Petition. Terms used herein shall have the same meanings as defined in the Announcement. At the hearing before the High Court of Hong Kong on 12 June 2019 relating to the petition, upon consent of all parties, the Court ordered that the hearing be adjourned to 26 June 2019. The Company will make further announcement as and when appropriate.

CONTINUED SUSPENSION OF TRADING OF SHARES

Dealings in the Company's shares have been suspended with effect from 9:00 a.m. on 3 September 2018. Trading in the shares of the Company will remain suspended until further notice. The Company will keep its shareholders informed of the latest developments by publishing further announcement(s) as and when appropriate. Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board of
SMI Holdings Group Limited
Kenneth Jack Shang
Executive Director

Hong Kong, 12 June 2019

As at the date of this announcement, the Board of Directors comprises five Directors, including Mr. Kenneth Jack Shang and Mr. Zhang Yong as executive Directors and Mr. Pang Hong, Mr. Li Fusheng and Mr. Wong Shui Yeung as independent non-executive Directors.