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*This announcement is not, and is not intended to be, an offer or sale of securities of the Company in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration under the relevant United States securities laws, rules and regulations. The Company does not intend to register any part of the Global Offering in the United States.*

*Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated June 6, 2019 (the “**Prospectus**”) issued by ESR Cayman Limited.*



## **ESR CAYMAN LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1821)**

### **GLOBAL OFFERING NOT TO PROCEED**

ESR Cayman Limited (“**ESR**” or “**the Company**”), the largest APAC focused logistics real estate platform, today announces that it has decided to postpone its proposed listing on the Main Board of The Stock Exchange of Hong Kong Limited.

In light of the current market conditions, the Company, having consulted the Joint Global Coordinators, has decided that the Global Offering will not proceed at this time. Accordingly, the International Underwriting Agreement relating to the International Offering will not be entered into and the Hong Kong Underwriting Agreement relating to the Hong Kong Public Offering will not become unconditional.

ESR is committed to its continued growth and business development throughout the region, supported by its existing shareholders and strong capital partners from across the globe. The Company would like to express its gratitude to its prospective investors for their interest in the Company, for their support and for their consistently positive feedback during the Global Offering.

Application monies in respect of applications made on **WHITE** or **YELLOW** Application Forms for the Hong Kong Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. Refund checks in respect of **WHITE** or **YELLOW** Application Forms will be dispatched to the applicants' addresses as specified in their relevant Application Forms (as the case may be) by ordinary post on or before Tuesday, June 18, 2019 and at the applicants' own risk.

Application monies in respect of applications made under the **White Form eIPO** service for the Hong Kong Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. In the case of application monies paid from a single bank account, e-Refund payment instructions will be dispatched to the respective application payment bank accounts on Tuesday, June 18, 2019. In the case of application monies paid from multiple bank accounts, refund cheque(s) will be dispatched to the applicants' addresses specified in their **White Form eIPO** application by ordinary post on or before Tuesday, June 18, 2019 at the applicants' own risk.

Applicants who applied for Hong Kong Offer Shares by giving electronic application instructions to HKSCC will have all amounts paid on application (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) credited to their designated bank accounts or the designated bank accounts of their brokers or custodians without interest on or before Tuesday, June 18, 2019.

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## REFUND OF APPLICATION MONIES

Application monies in respect of applications made on **WHITE** or **YELLOW** Application Forms for the Hong Kong Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. Refund checks in respect of **WHITE** or **YELLOW** Application Forms will be dispatched to the applicants' addresses as specified in their relevant Application Forms (as the case may be) by ordinary post on or before Tuesday, June 18, 2019 and at the applicants' own risk.

If applicants have applied for less than 1,000,000 Hong Kong Offer Shares, their refund checks will be dispatched to the addresses as specified on the applicants' Application Forms on or before Tuesday, June 18, 2019 by ordinary post and at the applicants' own risk.

If applicants have applied for 1,000,000 Hong Kong Offer Shares or more on their **WHITE** or **YELLOW** Application Forms and have provided all information required by their Application Forms, they may collect their relevant refund checks from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, June 18, 2019. If applicants are individuals who are eligible for personal collection, they must not authorize any other person to make the collection on their behalf. If the applicants are corporate applicants which are eligible for personal collection, they must attend by their authorized representatives bearing a letter of authorization from their corporations stamped with their corporations' chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If applicants do not collect their refund checks personally within the time specified for collection, the refund checks will be dispatched promptly to the addresses as specified in the applicants' Application Forms thereafter by ordinary post and at the applicants' own risk.

Refund checks will be crossed "Account Payee Only" in favor of the relevant applicants (or in the case of joint applicants, the first-named applicant). Part of the applicant's Hong Kong Identity Card number/passport number, or, if in the case of joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, may be printed on the refund check.

Application monies in respect of applications made under the **White Form eIPO** service for the Hong Kong Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. In the case of application monies paid from a single bank account, e-Refund payment instructions will be dispatched to the respective application payment bank accounts on Tuesday, June 18, 2019. In the case of application monies paid from multiple bank accounts, refund cheque(s) will be dispatched to the applicants' addresses specified in their **White Form eIPO** application by ordinary post on or before Tuesday, June 18, 2019 and at the applicants' own risk.

Applicants who applied for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC will have all amounts paid on application (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) credited to their designated bank accounts or the designated bank accounts of their brokers or custodians without interest on Tuesday, June 18, 2019.

Applicants who have instructed their brokers or custodians to give **electronic application instructions** on their behalf can check the amounts of refund monies payable to them with those brokers or custodians.

Applicants who applied as a CCASS Investor Participant can check the amounts of refund monies payable to them via the CCASS phone system and the CCASS Internet system (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, June 18, 2019. Immediately after the credit of refund monies to the applicants' bank accounts, HKSCC will also make available to them an activity statement showing the amounts of refund monies credited to their designated bank accounts.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

By Order of the Board  
**ESR CAYMAN LIMITED**  
**JINCHU SHEN**  
*DIRECTOR*

Hong Kong, June 13, 2019

*As at the date of this announcement, the board of directors of the Company comprises Mr. Jinchu Shen, Mr. Stuart Gibson and Mr. Charles Alexander Portes as executive Directors, Mr. Jeffrey David Perlman, Mr. Joseph Raymond Gagnon, Mr. Zhenhui Wang and Mr. Ho Jeong Lee as non-executive Directors. Mr. Brett Harold Krause, The Right Honourable Sir Hugo George William Swire, KCMG, MP, Mr. Simon James McDonald and Ms. Jingsheng Liu would have been appointed as independent non-executive Directors with effect from Listing.*