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CARNIVAL GROUP  
INTERNATIONAL

## **Carnival Group International Holdings Limited**

**嘉年華國際控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code : 00996)**

### **LAPSE OF THE PLACING AGREEMENT**

Reference is made to (i) the announcements of the Company dated 21 November 2018 and 1 February 2019, (ii) the circular of the Company dated 4 February 2019 in relation to, among others, the entering into the Original Placing Agreement and the Supplemental Agreement in relation to the placing of CB in an aggregate principal amount of up to US\$350,000,000 and (iii) the announcement of the Company dated 27 February 2019 in relation to the passing of the resolutions at the SGM (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company hereby announces that the Placing Agreement has lapsed since 29 May 2019, being the Long Stop Date of the Placing Agreement and no CB were or will be issued by the Company under the Placing Agreement.

As disclosed in the Announcements, the Company intended to apply the net proceeds of the placing of the CB for (i) repaying or refinancing the existing indebtedness of the Group; (ii) development of the existing property development and investment segment of the Group; and (iii) for the Company's general working capital.

As a result of the lapse of the Placing Agreement, the Directors will continue to evaluate alternative ways of raising funds in the capital markets to fulfil the aforementioned needs and the Company will make further announcement(s) as appropriate and/or required by the Listing Rules.

By order of the Board  
**Carnival Group International Holdings Limited**  
**King Pak Fu**  
*Chairman*

Hong Kong, 13 June 2019

*The Board, as at the date of this announcement, comprises Mr. King Pak Fu (Chairman), Mr. Bai Xuefei and Mr. Li Wanle (Chief Executive Officer) as executive Directors, and Mr. Chau Wai Hing, Mr. Ma Hang Kon Louis and Mr. Tso Hon Sai Bosco as independent non-executive Directors.*