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Tomson Group

RIVERA (HOLDINGS) LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 281)

APPLICATION FOR EXTENSION OF WAIVER FROM STRICT COMPLIANCE WITH THE MINIMUM PUBLIC FLOAT REQUIREMENT

References are made to (i) the joint announcement of Rivera (Holdings) Limited (the “**Company**”) and Step Famous Investment Limited (the “**Offeror**”) dated 25 February 2019 in relation to, among others, the close of the voluntary unconditional general cash offer made by Able Capital Partners Limited on behalf of the Offeror (the “**Offer**”), the results of the Offer and the public float of the Company; (ii) the announcement of the Company dated 28 February 2019 in relation to the grant of a temporary waiver by the Stock Exchange (the “**Waiver**”) from strict compliance with the minimum public float requirement of 25% as prescribed under Rule 8.08(1)(a) of the Listing Rules (the “**prescribed minimum public float requirement**”); and (iii) the announcement of the Company dated 24 May 2019 in relation to, among others, update on the public float status of the Company (the “**Update Announcement**”), together with the aforesaid announcements, the “**Announcements**”).

Unless otherwise defined, capitalised terms used in this announcement shall have the same respective meanings as set out in the Announcements.

As disclosed in the Update Announcement and as informed by the Offeror, in order to restore the minimum public float of the Company, following the grant of the Waiver, the Offeror has completed disposal of a total of 106,136,000 Shares, representing approximately 4.0688% of the total Shares as at the date of this announcement, by way of the On-Market Sales and the Placing Down.

As at the date of this announcement, a total of 628,437,728 Shares are held by the “public” (within the meaning of such term under the Listing Rules), representing approximately 24.0915% of the total Shares. Accordingly, the public float of the Company remains below the prescribed minimum public float requirement as at the date of this announcement.

As the Waiver will expire on 15 June 2019, the Company has applied to the Stock Exchange for an extension of the Waiver and such Waiver extension application is still under process as at the date of this announcement. Further announcement(s) will be made by the Company regarding the results of the Waiver extension application and the restoration of the minimum public float as and when appropriate in compliance with the Listing Rules.

By order of the board of directors of
RIVERA (HOLDINGS) LIMITED
Liu Ying
Non-Executive Chairman

Hong Kong, 14 June 2019

As at the date of this announcement, the board of directors of the Company comprises (a) a non-executive chairman, namely Madam Liu Ying; (b) four executive directors, namely Madam Hsu, Mr Albert Tong, Mr Wang Fahua and Madam Fan Suxia; (c) one non-executive director, namely Mr Sung Tze-Chun; and (d) three independent non-executive directors, namely Mr Zhang Hong Bin, Mr Sit Hing Kwok and Mr Hung Wai Lung Ricky.