Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Tiangong International Company Limited

天工國際有限公司* (incorporated in the Cayman Islands with limited liability) (Stock Code: 826)

POSITIVE PROFIT ALERT

This announcement is made by Tiangong International Company Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment by the management of the Group on the unaudited consolidated management accounts of the Group for the five months ended 31 May 2019 ("Management Accounts") and the projected revenue to be recognised for the month of June 2019, the Group is expected to have a significant increase of over 60% in its unaudited consolidated net profit for the six months ending 30 June 2019 (the "Period") as compared to the same period of 2018.

The significant increase in the forecasted Group's unaudited consolidated net profit for the Period was attributable to:

- (i) increase in sales volume of the Group's die steel segment during the Period due to the increase Group's market share in the industry; and
- (ii) increase in sales volume of the Group's titanium alloy segment during the Period due to the increase market demand for titanium alloy products. The result of the titanium alloy segment was derived from Jiangsu Tiangong Technology Company Limited, a 74.03% owned subsidiary of the Group.

The information contained in this announcement is only based on a preliminary assessment by management of the Group on the Management Accounts, which are yet to be finalised and have not yet been reviewed by the Company's auditors or the audit committee of the Company. Further details of the Group's performance will be disclosed when the interim results of the Company for the Period are announced.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board **Tiangong International Company Limited Zhu Xiaokun** Chairman

Hong Kong, 18 June 2019

As at the date of this announcement, the directors of the Company are:

Executive Directors: ZHU Xiaokun, WU Suojun, YAN Ronghua and JIANG Guangqing Independent non-executive Directors: GAO Xiang, LEE Cheuk Yin, Dannis and WANG Xuesong

* For identification purpose