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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
HAIMEN ZHONGNAN INVESTMENT DEVELOPMENT  
(INTERNATIONAL) CO., LTD.**

*(incorporated with limited liability in the British Virgin Islands)*

**US\$350,000,000 10.875% Guaranteed Senior Notes due 2022  
(the "Notes", Stock Code: 4585)**

**unconditionally and irrevocably guaranteed by**



**JIANGSU ZHONGNAN CONSTRUCTION GROUP CO., LTD.  
(江蘇中南建設集團股份有限公司)**

*(incorporated with limited liability in the People's Republic of China and listed on the Shenzhen Stock Exchange under stock code 000961)*

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

**Guotai Junan International**

**Bank of China**

**China CITIC Bank International**

***Joint Bookrunners and Joint Lead Managers***

**Haitong International**

**CMBC Capital**

**Orient Securities (Hong Kong)**

**HK Monkey Securities Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering memorandum dated June 11, 2019, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Notes is expected to become effective on June 19, 2019.

Hong Kong, June 18, 2019

*As at the date of this announcement, the sole director of Haimen Zhongnan Investment Development (International) Co., Ltd. is Ms. Lu Yaxing and the board of directors of Jiangsu Zhongnan Construction Group Co., Ltd. comprise Mr. Chen Jinshi, Ms. Chen Yuhan, Mr. Xin Qi, Mr. Liu Tian, Mr. Lu Zhongliang, Mr. Zhang Zuoxue, Mr. Liu Fang and Mr. Bai Lizhong as directors and Mr. Jin Dejun, Mr. Huang Feng, Mr. Ni Junji and Mr. Cao Yitang as independent directors.*