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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

SHANGHAI PORT GROUP (BVI) DEVELOPMENT CO., LIMITED

(incorporated with limited liability in the British Virgin Islands)

(the “**Issuer**”)

U.S.\$400,000,000 2.875 PER CENT. GUARANTEED BONDS DUE 2024

(Stock Code: 4587)

U.S.\$300,000,000 3.375 PER CENT. GUARANTEED BONDS DUE 2029

(Stock Code: 4591)

unconditionally and irrevocably guaranteed by



SHANGHAI INTERNATIONAL PORT (GROUP) CO., LTD.

(上海國際港務(集團)股份有限公司)

(incorporated with limited liability in the PRC)

(the “**Guarantor**”)

(Shanghai Stock Exchange Stock Code: 600018)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BOSC International

Bank of China

J.P. Morgan

UBS

Joint Bookrunners and Joint Lead Managers

DBS Bank Ltd.

**ICBC
International**

**CCB
International**

**Bank of
Communications**

**Bank of
America Merrill
Lynch**

**Industrial Bank
Co., Ltd.
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$400,000,000 2.875 per cent. Guaranteed Bonds due 2024 (the “**2024 Bonds**”) and U.S.\$300,000,000 3.375 per cent. Guaranteed Bonds due 2029 (the “**2029 Bonds**”, together with the 2024 Bonds, the “**Bonds**”) of the Issuer and guaranteed by the Guarantor by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) only, as described in the Offering Circular dated 11 June 2019. The listing of the Bonds is expected to become effective on or about 19 June 2019.

18 June 2019

As at the date of this announcement, the sole director of the Issuer is Miao Qiang (繆強). As at the date of this announcement, the directors of the Guarantor are CHEN Xuyuan (陳戍源), BAI Jingtao (白景濤), YAN Jun (嚴俊), WANG Erzhang (王爾璋), ZHUANG Xiaoqing (莊曉晴), ZHENG Shaoping (鄭少平), ZHANG Jianwei (張建衛), SHAO Ruiqing (邵瑞慶), and LI Yifan (李軼梵).