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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

China Merchants Bank Co., Ltd. London Branch (the “Issuer”)



招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(H Share Stock Code: 03968)

(Preference Share Stock Code: 04614)

US\$600,000,000 Floating Rate Notes due 2022

(Note Stock Code: 5079)

issued under the US\$5,000,000,000 Medium Term Note Programme

Joint Global Coordinators

Citigroup

CMB International

J.P. Morgan

Joint Bookrunners

Bank of China

HSBC

Standard Chartered Bank

Crédit Agricole CIB

CMB Wing Lung Bank Limited

ANZ

KGI Asia

OCBC Bank

Reference is made to the formal notice dated 13 June 2019. The US\$5,000,000,000 Medium Term Note Programme was established on 28 May 2014 by China Merchants Bank Co., Ltd. Hong Kong Branch.

The Issuer has made application to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the US\$600,000,000 Floating Rate Notes due 2022 (the “Notes”) under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap.571) of Hong Kong) only, as described in the Offering Circular dated 11 June 2019, the Supplemental Offering Circular dated 12 June 2019 and the Pricing Supplement dated 12 June 2019. The listing of the Notes is expected to become effective on 20 June 2019.

By Order of the Board
China Merchants Bank Co., Ltd.
Liu Jianjun Seng Sze Ka Mee Natalia
Joint Company Secretaries

19 June 2019

As at the date of this announcement, the executive director of the Company is Tian Huiyu; the non-executive directors of the Company are Li Jianhong, Fu Gangfeng, Sun Yueying, Zhou Song, Hong Xiaoyuan, Zhang Jian, Su Min and Wang Daxiong; and the independent non-executive directors of the Company are Leung Kam Chung, Antony, Pan Chengwei, Zhao Jun, Wong See Hong, Li Menggang and Liu Qiao.