

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Blockchain Group Company Limited (In Liquidation)

Date Submitted 19 June 2019

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|  |                        |                            |   |
|--|------------------------|----------------------------|---|
| (1) Stock code : <u>364</u> Description : <u>N/A</u> |                        |                            |   |
|  | No. of ordinary shares | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding month                  | <u>4,000,000,000</u>   | <u>HK\$ 0.20</u>           | <u>HK\$800,000,000</u>                    |
| Increase/(decrease)                                  | <u>Nil</u>             |                            | <u>Nil</u>                                |
| Balance at close of the month                        | <u>4,000,000,000</u>   | <u>HK\$ 0.20</u>           | <u>HK\$800,000,000</u>                    |
| (2) Stock code : <u>N/A</u> Description : _____      |                        |                            |   |
|  | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                  | _____                  | _____                      | _____                                     |
| Increase/(decrease)                                  | _____                  |                            | _____                                     |
| Balance at close of the month                        | _____                  | _____                      | _____                                     |





Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry -<br>dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the month | No. of<br>new<br>shares of<br>issuer<br>issued<br>during<br>the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|--|---|--|
| 1.  |                                 |   |                                  |  |   |  |
| ( / / )   |                                 |   |                                  |  |   |  |
| Stock code (if listed)                                      |                                 |   |                                  |  |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )               |                                 |   |                                  |  |   |  |
| Subscription price  |                                 |   |                                  |  |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        |                                 | ( / / )   |                                  |  |   |  |
| 2.  |                                 |   |                                  |  |   |  |
| ( / / )   |                                 |   |                                  |  |   |  |
| Stock code (if listed)                                      |                                 |   |                                  |  |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )               |                                 |   |                                  |  |   |  |
| Subscription price  |                                 |   |                                  |  |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        |                                 | ( / / )   |                                  |  |   |  |
| 3.  |                                 |   |                                  |  |   |  |
| ( / / )   |                                 |   |                                  |  |   |  |
| Stock code (if listed)                                      |                                 |   |                                  |  |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )               |                                 |   |                                  |  |   |  |
| Subscription price  |                                 |   |                                  |  |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        |                                 | ( / / )   |                                  |  |   |  |
| Total B.  |                                 |   |                                  |  | (Ordinary shares)   | Nil  |
|   |                                 |   |                                  |  | (Preference shares)   | N/A  |
|   |                                 |   |                                  |  | (Other class)   | N/A  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1.   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____   |                                |                                    |                            |  |  |   |
| 2.   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____   |                                |                                    |                            |  |  |   |
| 3.   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) |                                |                                    |                            |  |  |   |
| 4.   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) |                                |                                    |                            |  |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ | Nil<br>N/A<br>N/A  |   |



Other Movements in Issued Share Capital

| Type of Issue |              |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------|----------------------|---|--|---|
| 1.            | Rights issue | At price : | State currency _____ | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 2.            | Open offer   | At price : | State currency _____ | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 3.            | Placing      | At price : | State currency _____ | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 4.            | Bonus issue  |            |                      | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |

| Type of Issue |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|------------|----------------------|---|---|-------|
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |
| 6.            | Repurchase of shares |            |                      | Class of shares repurchased <u>  N/A  </u><br><i>(Note 1)</i><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  | _____   | _____ |
| 7.            | Redemption of shares |            |                      | Class of shares redeemed <u>  N/A  </u><br><i>(Note 1)</i><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)       | _____   | _____ |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |



| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )  | _____  | _____   |
| 10. Other (Please specify) | At price : _____ State currency _____<br><br>Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| Total E.                   |   | (Ordinary shares) <u>  Nil  </u>                                     |   |
|                            |   | (Preference shares) <u>  N/A  </u>                                   |   |
|                            |   | (Other class) <u>  N/A  </u>   |   |

|   |     |                |
|---|-----|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>  Nil  </u> |
|   | (2) | <u>  N/A  </u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>  N/A  </u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>  N/A  </u> |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |                |

Remarks (if any):

On 19 November 2018, Blockchain Group Company Limited (In Liquidation) (the “Company”) was ordered to be wound up and the Official Receiver was appointed as the provisional liquidator of the Company.

On 21 November 2018, Ms So Kit Yee Anita of Ernst & Young Transactions Limited and Mr Koo Chi Ho Andrew of Ernst & Young (China) Advisory Limited were appointed as joint and several liquidators of the Company (the “Former Liquidators”) pursuant to a Regulating Order granted by the High Court of Hong Kong (the “High Court”).

On 4 June 2019, the Regulating Order was discharged by the High Court and Mr Lai Kar Yan Derek of Deloitte Touche Tohmatsu and Mr Yip Wa Ming Ben of Deloitte & Touche Financial Advisory Services Limited were appointed as the Joint and Several Liquidators (the “Liquidators”) of the Company in place of the former joint and several liquidators

The Liquidators prepared this monthly return based on the information provided by the Former Liquidators during their term in office and upload this monthly return.

Submitted by: Lai Kar Yan Derek and Yip Wa Ming Ben

Title: Joint and Several Liquidators  
(Director, Secretary or other duly authorised officer)

*The affairs, business and property of the Company are being managed by the Joint and Several Liquidators who act as agents of the Company only and without personal liability.*

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.