

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/y	yyy) :	31/05/2019			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Blockchain	Group Company L	imited (In Liquid	ation)	
Date Submitted	19 June 20	19			
I. Movements in Authorised Share	e Capital				
1. Ordinary Shares					
(1) Stock code : <u>364</u>	Descriptio	on:	N/A	<u>.</u>	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mor	nth _	4,000,000,000	HK\$ 0.20	HK\$800,000,000	
Increase/(decrease)	_	Nil		Nil	
Balance at close of the month	_	4,000,000,000	HK\$ 0.20	HK\$800,000,000	
(2) Stock code : N/A	Description	on:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth _				
Increase/(decrease)	_				
Balance at close of the month	_				

2. Preference Shares				
Stock code :	N/A Descri	iption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)			-	
Balance at close of the mo	onth			
3. Other Classes of Shares	3			
Stock code :	N/A Descri	iption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)		-	_	
Balance at close of the mo	onth			
Total authorised share cap	vital at the end of	the month (HK\$):	HK	\$800,000,000
II. Movements in Issued S	Share Capital			
	No. of (1)	ordinary shares (2)	No of preference shares	ee No. of other classes of shares
Balance at close of preceding month	1,184,843,454	. ,	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,184,843,454	4 N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Snare Option S	chemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	N	Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 24/02/2012						
Date of grant:						
20/05/2014						
Exercise Price:						
HK\$2.0720						
Ordinary shares	Nil	Nil	Nil	392,200	Nil	Nil
(Note 1)						
2. Share Option Scheme adopted on 24/02/2012 Date of grant: 30/04/2015 Exercise Price: HK\$1.9800 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	1,500,000
Total funds raised durioptions (HK\$)	ng the month f		(	nary shares) ence shares) Other class) N/A	Nil N/A N/A	

Warrants to Issue Shares o	f the Issuer wl	nich are to be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  2.  ( / / ) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		/ / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	 ) 					
(if applicable) (dd/mm/yyyy)	(	/ / ) To	(Preferer	ice shares) N	Vil //A //A	

Con	vertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	(dd/mm/yyyy))						
2.	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)						
3.	(dd/IIIII/yyyy)						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
4.							
	Stock code (if listed) Class of shares						
	issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )	<del></del>	Total C (O.J.	omr ole and a	ΛT:1	
				Total C. (Ordin Prefere	nary snares) ence shares)	Nil N/A	-
					Other class)	N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares (Note 1)		
2.		
( / / )		
shares (Note 1)		
3.		
<i>3.</i>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	_
(Preference shares)	N/A	-
(Other class)	N/A	-

(	Oth	er Movements in	Issued Share	Capital					
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)	N/A	_		
	1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
								-	
					Class of shares issuable (Note 1)	N/A_	_		
,	2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)	N/A_	_		
	3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)	N/A_			
4	4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	N/A_			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
I								

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuableN/A_ (Note 1)		
9.	Capital reorganisation	Issue and allotment ( // ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares issuable N/A (Note 1)		
10.	Other (Please specify) At price: State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	-
To	otal increase / (decrease) in ordinary shares during the		(1) (2)	Nil N/A
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A
	otal increase / (decrease) in other classes of shares du these figures should be the same as the relevant figures	-	Share Capital'')	N/A

Remarks (if any):
On 19 November 2018, Blockchain Group Company Limited (In Liquidation) (the "Company") was ordered to be wound
up and the Official Receiver was appointed as the provisional liquidator of the Company.
On 21 November 2018, Ms So Kit Yee Anita of Ernst & Young Transactions Limited and Mr Koo Chi Ho Andrew of Ernst
& Young (China) Advisory Limited were appointed as joint and several liquidators of the Company (the "Former
Liquidators") pursuant to a Regulating Order granted by the High Court of Hong Kong (the "High Court").
On 4 June 2019, the Regulating Order was discharged by the High Court and Mr Lai Kar Yan Derek of Deloitte Touche
Tohmatsu and Mr Yip Wa Ming Ben of Deloitte & Touche Financial Advisory Services Limited were appointed as the Joint
and Several Liquidators (the "Liquidators") of the Company in place of the former joint and several liquidators
The Liquidators prepared this monthly return based on the information provided by the Former Liquidators during their
term in office and upload this monthly return.
Submitted by: Lai Kar Yan Derek and Yip Wa Ming Ben
Title: Joint and Several Liquidators (Director, Secretary or other duly authorised officer)
The affairs, business and property of the Company are being managed by the Joint and Several Liquidators who act as agents of the Company only and without personal liability.

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.