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BLOCKCHAIN GROUP COMPANY LIMITED
區塊鏈集團有限公司
(IN LIQUIDATION)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 364)

INSIDE INFORMATION;
DISCHARGE OF REGULATING ORDER;
AND
APPOINTMENT OF LIQUIDATORS

This announcement is made by Blockchain Group Company Limited (In Liquidation) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

DISCHARGE OF REGULATING ORDER BY THE COURT AND APPOINTMENT OF LIQUIDATORS

References are made to (i) the announcement of the Company dated 26 November 2018 in relation to the appointment of Ms. So Kit Yee Anita of Ernst & Young Transactions Limited and Mr. Koo Chi Ho Andrew of Ernst & Young (China) Advisory Limited as the joint and several liquidators of the Company (the “**Former Liquidators**”) pursuant to an Order of the High Court of Hong Kong (the “**High Court**”) on 21 November 2018 (the “**Regulating Order**”) and (ii) the announcement of the Company dated 12 March 2019 in relation to, among other

matters, an application made on 16 January 2019 to the High Court for the discharge or variation of the Regulating Order (“**Application**”).

Upon hearing the Application on 4 June 2019, the High Court ordered, among other things, to (i) discharge the Regulating Order and (ii) to appoint Messrs. Lai Kar Yan (Derek) of Deloitte Touche Tohmatsu and Yip Wa Ming (Ben) of Deloitte & Touche Financial Advisory Services Limited as Joint and Several Liquidators of the Company in place of the Former Liquidators with immediate effect.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended since 1:00 p.m. on Monday, 19 November 2018. Trading in the shares of the Company will remain suspended until further notice.

Shareholders and potential investors are advised to exercise caution when dealing with the shares of the Company.

For and on behalf of
Blockchain Group Company Limited
(In Liquidation)
Lai Kar Yan (Derek)
Yip Wa Ming (Ben)
Joint and Several Liquidators
acting as agents of the Company only and
without personal liability

Hong Kong, 19 June 2019

As at the date of this announcement, the executive directors of the Company are Mr. Cai Zhenrong, Mr. Liu Yong, Mr. Cai Zhenyao, Mr. Cai Zhenying, Mr. Cai Yangbo, Mr. Guan Shaofeng and Mr. Sun Zhe. The non-executive director of the Company is Ms. Ling Qin. The independent non-executive directors of the Company are Dr. Li Mow Ming Sonny, Mr. Huang Jianwei, Mr. Dai Rongchang and Ms. Xu Liqin.

The affairs, business and property of the Company are being managed by the Joint and Several Liquidators who act as agents of the Company only and without personal liability.