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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**VCREDIT Holdings Limited
維信金科控股有限公司**

(registered by way of continuation in the Cayman Islands with limited liability)
(Stock Code: 2003)

US\$100 million 11.0% Senior Notes due 2021
(the “Notes”)
(Notes Stock Code: 5064)

Unconditionally and unequivocally guaranteed by:

Asia Jumbo Group Limited
*(incorporated in the British Virgin Islands
with limited liability)*

Vision Credit Limited
維信理財有限公司
*(incorporated in the Hong Kong Special
Administrative Region of the People’s
Republic of China with limited liability)*

Application has been made to The Stock Exchange of Hong Kong Limited by VCREDIT Holdings Limited (the “**Company**”) for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum relating thereto dated 13 June 2019. Permission for the listing of, and dealing in, the Notes is expected to become effective on 21 June 2019.

By order of the Board
VCREDIT Holdings Limited
Ma Ting Hung
Chairman

Hong Kong, 20 June 2019

As at the date of this announcement, the board of directors of the Company comprises Mr. Ma Ting Hung as the chairman and a non-executive director; Mr. Liu Sai Wang Stephen and Mr. Liu Sai Keung Thomas as executive directors; Mr. Chen Derek, Ms. Liu Yang and Mr. Yip Ka Kay as non-executive directors; and Mr. Chen Penghui, Dr. Seek Ngee Huat and Mr. Wu Chak Man as independent non-executive directors.