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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

VOLUNTARY ANNOUNCEMENT

**REDEMPTION OF U.S.\$800,000,000 3.95% SENIOR GUARANTEED
PERPETUAL SECURITIES BY CRCC YUPENG LIMITED**

(Stock Code: 5778)

References are made to the announcements of China Railway Construction Corporation Limited (the “**Company**”) dated 20 July 2014 and 25 July 2014 in respect of the U.S.\$800,000,000 3.95% senior guaranteed perpetual securities issued by CRCC Yupeng Limited (the “**Issuer**”) and guaranteed by the Company (the “**2014 Securities**”).

As at the date of this announcement, the Issuer has, pursuant to the terms and conditions of the 2014 Securities, given notice to the trustee and holders of the 2014 Securities that the Issuer will redeem all of the 2014 Securities outstanding on 1 August 2019 (the “**Redemption Date**”) at their principal amount of U.S.\$800,000,000 plus a distribution of U.S.\$15,800,000 accrued up to such Redemption Date.

Upon completion of such redemption on the Redemption Date, all redeemed 2014 Securities will be cancelled forthwith.

By order of the Board
China Railway Construction Corporation Limited
CHEN Fenjian
Chairman

Beijing, the PRC
21 June 2019

As at the date of this announcement, the Board comprises Mr. CHEN Fenjian (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. CHEN Dayang (Executive Director), Mr. LIU Ruchen (Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).