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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

China Everbright Bank Co., Ltd., Hong Kong Branch (the “Issuer”)



中國光大銀行股份有限公司

China Everbright Bank Company Limited

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 6818)

U.S.\$500,000,000 Floating Rate Notes Due 2022

(Stock Code: 5298)

under its

U.S.\$5,000,000,000 Medium Term Note Programme

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Bank of China

**China Everbright Bank
Hong Kong Branch**

Citigroup

Natixis

Joint Bookrunners and Joint Lead Managers

**Agricultural Bank of
China**

**Bank of
Communications**

CCB International

**China Minsheng
Banking Corp., Ltd.**

**Everbright Sun Hung
Kai**

**Huatai Financial
Holdings (Hong Kong)
Limited**

ICBC

**Industrial Bank Co.,
Ltd. Hong Kong Branch**

Nanyang Commercial Bank

Scotiabank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong)) only, as described in the offering circular dated 5 June 2019 and the Pricing Supplement dated 17 June 2019. The listing of the Notes is expected to become effective on or about 25 June 2019.

On behalf of the Board
China Everbright Bank Company Limited
LI Xiaopeng
Chairman

Hong Kong, 24 June 2019

As at the date of this announcement, the Executive Director of China Everbright Bank Company Limited is Mr Ge Haijiao; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Cai Yunge, Mr. Fu Dong, Mr. Shi Yongyan, Mr. Wang Xiaoling, Mr He Haibin and Mr. Zhao Wei; and the Independent Non-executive Directors are Mr. Qiao Zhimin, Mr. Xie Rong, Ms. Fok Oi Ling Catherine, Mr. Xu Hongcai, Mr. Feng Lun and Mr. Wang Ligu.