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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 03908)

PROPOSED APPOINTMENT OF NON-EXECUTIVE DIRECTOR, CHAIRMAN OF THE BOARD AND CHAIRMAN/MEMBER OF THE SPECIAL COMMITTEES OF THE BOARD

The board of directors (the “**Board**”) of China International Capital Corporation Limited (the “**Company**”) is pleased to announce that Mr. Shen Rujun (“**Mr. Shen**”) was nominated by the Board as a candidate for the non-executive director of the Company on June 24, 2019. The term of office of Mr. Shen shall take effect from the date of approval of the appointment of Mr. Shen as a non-executive director of the Company by the shareholders’ general meeting or the date when Mr. Shen obtains the qualifications for directorship of securities companies (whichever is later) until the election of a new session of the Board at the shareholders’ general meeting to be held by the Company, and Mr. Shen will be eligible for re-election upon expiry of his term. In addition, as considered and approved by the Board, Mr. Shen will serve as the chairman of the Board, the chairman of the Strategy Committee of the Board and a member of the Nomination and Corporate Governance Committee of the Board of the Company after his appointment as a director takes effect. According to the *Articles of Association of China International Capital Corporation Limited*, Mr. Shen shall serve as the legal representative of the Company when he acts as the chairman of the Board of the Company.

The biographical details of Mr. Shen are as follows:

Mr. Shen Rujun (沈如軍), aged 55, has served as the Vice General Manager of China Investment Corporation as well as the General Manager of Central Huijin Investment Ltd. since October 2018. Mr. Shen successively served as the Deputy Section Chief, Section Chief, and Deputy Director of the Accounting Division, as well as Deputy Director (in charge of the work) and Director of the Planning Division of Jiangsu Branch of Industrial and Commercial Bank of China Limited (hereinafter referred to as “**ICBC**”), a company listed on the Shanghai Stock Exchange (Stock Code: 601398) and The Stock Exchange of Hong Kong Limited (Stock Code: 01398), from January 1985 to December 1998. He served as the Vice General Manager of the Planning and Finance Department of ICBC from December 1998 to November 2003; Vice President of ICBC Beijing Branch from November 2003 to July 2008; General Manager of the Finance and Accounting Department of ICBC from July 2008 to November 2013; and President of ICBC Shandong Branch from November 2013 to March 2015. Mr. Shen served as the Vice President of Bank of Communications Co., Ltd. (hereinafter referred to as “**Bank of Communications**”), a company listed on the Shanghai Stock Exchange (Stock Code: 601328) and The Stock Exchange of Hong Kong Limited (Stock Code: 03328), from March 2015 to June 2018; and Vice President and Executive Director of Bank of Communications from June 2018 to October 2018. Mr. Shen received his doctoral degree from School of Technology and Economics of Hohai University in 2001.

Save as disclosed above, Mr. Shen confirmed that (i) he has not held any position of the Company or its subsidiaries, nor any other directorship in other listed companies for the past three years; (ii) he does not have any relationship with any directors, supervisors, senior management, controlling shareholder or substantial shareholders of the Company; and (iii) he does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, there is no other information required to be disclosed pursuant to the requirements set out in Rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, nor are there any matters which need to be brought to the attention of the shareholders of the Company.

Upon the approval of Mr. Shen's appointment at the shareholders' general meeting, Mr. Shen will enter into a service contract with the Company. According to the remuneration package of the directors of the Company as approved by the shareholders' general meeting of the Company, as Mr. Shen receives remuneration from the corporate shareholder of the Company, he will not be entitled to director's fee, allowances or meeting fee from the Company in connection with the performance of his duties as a director. The expenses incurred by Mr. Shen in connection with attending the meetings of the Board and shareholders' general meetings of the Company and expenses arising from the performance of his duties as a director shall be borne by the Company.

A circular containing, among other things, details of the above proposal, together with the notice of the shareholders' general meeting, will be dispatched to the shareholders of the Company in due course.

The Company is actively bringing forward the election of the new session of the Board and the supervisory committee of the Company, and will comply with the corresponding approval procedures and fulfill the information disclosure obligations in a timely manner.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Xu Yicheng

Beijing, the PRC
June 24, 2019

As at the date of this announcement, the Executive Director of the Company is Mr. Bi Mingjian; the Non-executive Directors are Ms. Zhao Haiying, Mr. David Bonderman, Mr. Liu Haifeng David, Mr. Shi Jun and Mr. Cha Mou Daid Johnson; and the Independent Non-executive Directors are Mr. Edwin Roca Lim, Mr. Liu Li, Mr. Siu Wai Keung and Mr. Ben Shenglin.