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中國工商銀行股份有限公司

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

USD Preference Shares Stock Code: 4603

EUR Preference Shares Stock Code: 4604

RMB Preference Shares Stock Code: 84602

## **ANNOUNCEMENT ON THE COMPLETION OF SELF-ASSESSMENT OF THE IMPLEMENTATION OF GREEN CREDIT IN 2018**

Industrial and Commercial Bank of China Limited (the “**Bank**”) has recently completed its self-assessment of the implementation of green credit in 2018 in accordance with the relevant requirements of the China Banking and Insurance Regulatory Commission and the China Banking Association on green credit assessment.

The self-assessment results show that the Bank’s green credit work continued to advance robustly and in-depth, and the green credit structure was further optimized and improved. As at the end of 2018, the balance of domestic green credit that the Bank extended to energy-conservation and environmental-protection projects such as ecological protection, clean energy and resource recycling was approximately RMB1,237,758 million, an increase of approximately 12.6% compared to the beginning of 2018, which was higher than the same-period growth rate of domestic corporate loan balance by approximately 6.6 percentage points. In 2018, the Bank actively supported the development of the green bond market, underwrote various green bonds and raised RMB65.51 billion accumulatively; issued two “Belt and Road” themed green bonds which met the latest domestic and international green bond standards, of which one dual-currency green bond valued at US\$1.6 billion was listed on the London Stock Exchange, and became the largest green bond among the bonds listed on the London Stock Exchange, all the money raised from the bond was used to support the projects of green assets such as clean transportation and renewable energy along the “Belt and Road”. In 2018, the Bank continuously strengthened green finance research, actively participated in the pilot work of Chinese and British financial institutions’ environmental information disclosure, and officially launched the “CSI 180 ESG Index” which was jointly researched and developed with the China Securities Index Co., Ltd. In the green bank evaluation for the year 2018 organized by the China Banking Association, the Bank was awarded the title “Excellent Institution of Green Banking Overall Evaluation”.

In the next step, the Bank will uphold the green development philosophy, continue to increase its support for green industries, continuously improve the green credit policy mechanism, strengthen environmental and social risk management, actively carry out green finance innovation, continuously strengthen advanced research in green finance, actively promote green operations and engage in green public welfare, and will comprehensively promote the green credit construction and enhance the simultaneous improvement of economic, social and ecological benefits from the aspects of policy system, management process, business innovation, self-environment and social performance.

**The Board of Directors of  
Industrial and Commercial Bank of China Limited**

Beijing, PRC  
25 June 2019

*As at the date of this announcement, the board of directors comprises Mr. CHEN Siqing and Mr. GU Shu as executive directors, Mr. ZHENG Fuqing, Ms. MEI Yingchun, Mr. DONG Shi and Mr. YE Donghai as non-executive directors, Mr. Anthony Francis NEOH, Mr. YANG Siu Shun, Ms. Sheila Colleen BAIR, Mr. SHEN Si, Mr. Nout WELLINK and Mr. Fred Zulu HU as independent non-executive directors.*