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CHALIECO HONG KONG CORPORATION LIMITED

(incorporated with limited liability in Hong Kong)
(the “**Issuer**”)

US\$300,000,000 6.875% Senior Guaranteed Perpetual Capital Securities
(the “**Securities**”)
(Stock Code: 5702)

unconditionally and irrevocably guaranteed by



中鋁國際工程股份有限公司

China Aluminum International Engineering Corporation Limited

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 2068)

NOTICE ON COMPLETION OF REDEMPTION

Reference is made to the announcement of China Aluminum International Engineering Corporation Limited dated 28 February 2017.

Pursuant to condition 6(b) (*Redemption at the option of the Issuer*) of the terms and conditions of the Securities set out in schedule 2 to the trust deed in relation to the Securities, the Issuer redeemed all of the Securities on 28 February 2017 (the “**Call Date**”), at the principal amount of the Securities together with any distribution accrued to such Call Date (including any arrears of distribution and any additional distribution amount).

There are no Securities outstanding subsequent to the redemption and cancellation of the Securities on the Call Date. Accordingly, the Issuer has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal of listing is expected to become effective upon the close of business on 3 July 2019.

By Order of the Board
China Aluminum International Engineering Corporation Limited
ZHANG Jian
Joint Company Secretary

25 June 2019

As at the date of this announcement, the non-executive directors are Mr. WANG Jun and Mr. LI Yihua; the executive directors are Mr. WU Jianqiang, Mr. ZONG Xiaoping, Mr. WU Zhigang and Mr. ZHANG Jian; and the independent non-executive directors are Mr. GUI Weihua, Mr. CHEUNG Hung Kwong and Mr. FU Jun.