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**China Logistics Property Holdings Co., Ltd**  
**中國物流資產控股有限公司**  
(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 1589)

(the “Company”)  
HK\$1,109,000,000  
**6.95% CONVERTIBLE BONDS DUE 2024**  
(the “Convertible Bonds”, Stock Code: 5578)

**NOTICE OF ISSUE AND LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to the Stock Exchange for the listing of and permission to deal in the Convertible Bonds by way of debt issues to professional investors (as described in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering circular dated 24 June 2019. Permission for the listing of, and dealing in, the Convertible Bonds is expected to become effective on 27 June 2019.

By Order of the Board  
**China Logistics Property Holdings Co., Ltd**  
**中國物流資產控股有限公司**  
**LI Shifa**  
*Chairman*

Hong Kong, 26 June 2019

As at the date of this announcement, Mr. Li Shifa, Mr. Wu Guolin, Ms. Li Hui Fang, Mr. Chen Runfu, Mr. Cheuk Shun Wah, Ms. Shi Lianghua and Mr. Xie Xiangdong are the executive directors; Mr. Huang Xufeng, Ms. Li Qing and Mr. Fu Bing are the non-executive directors; and Mr. Guo Jingbin, Mr. Fung Ching Simon, Mr. Wang Tianye, Mr. Leung Chi Ching Frederick and Mr. Chen Yaomin are the independent non-executive directors of the Company.