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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
CRCC CHENGAN LIMITED**

*(Incorporated with limited liability in Hong Kong under the Companies Ordinance)
as Issuer*

**US\$1,000,000,000 Guaranteed Perpetual Securities
(Stock Code: 5581)**

unconditionally and irrevocably guaranteed by



中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

Joint Global Coordinators

Citigroup

HSBC

ICBC International

Joint Lead Managers and Joint Bookrunners

Citigroup

HSBC

ICBC International

Bank of China

DBS Bank Ltd.

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in US\$1,000,000,000 Guaranteed Perpetual Securities at an initial distribution rate of 3.97% per annum of CRCC Chengan Limited, an indirect wholly-owned subsidiary of China Railway Construction Corporation Limited, and unconditionally and irrevocably guaranteed by China Railway Construction Corporation Limited (the “**Securities**”) by way of debt issue to professional investors only, as described in the Offering Circular dated 20 June 2019 in respect of such Securities and such permission to deal in the Securities is expected to become effective on 28 June 2019.

By order of the Board
China Railway Construction Corporation Limited
CHEN Fenjian
Chairman

Beijing, the PRC
27 June 2019

As at the date of this announcement, the Board comprises Mr. CHEN Fenjian (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. CHEN Dayang (Executive Director), Mr. LIU Ruchen (Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).

As at the date of this announcement, the directors of CRCC Chengan Limited are Ms. QIAO Guoying and Mr. WANG Lei.