
EXPECTED TIMETABLE⁽¹⁾

The expected timetable for the Public Offer and the Preferential Offering and the relevant trading arrangement is set out below:

2019

Despatch of BLUE Application Forms to Qualifying Shareholders	Friday, 28 June
Public Offer Prospectuses and WHITE and YELLOW Application Forms available to members of the public in Hong Kong	Friday, 28 June
Commencement of the Public Offer and the Preferential Offering	Friday, 28 June
Latest time to lodge the form of proxy for attending the Scheme Meeting	Wednesday, 3 July
Scheme Meeting	Friday, 5 July
Announcement of the results of the Scheme Meeting	Friday, 5 July
Grand Court hearing of petition to confirm the Capital Reduction	Friday, 5 July
Grand Court hearing for sanctioning the Creditors' Scheme	Monday, 8 July (Cayman Islands time)
High Court hearing for sanctioning the Creditors' Scheme	Tuesday, 9 July
Announcement of (1) the results of Grand Court and High Court hearings for sanctioning the Creditors' Scheme and (2) the expected effective date of the Creditors' Scheme	Tuesday, 9 July
Expected effective date of the Capital Reorganisation	Monday, 15 July
Expected effective date of Change in Board Lot Size from 2,000 Shares to 5,000 New Shares	9:00 a.m. on Monday, 15 July
First day of free exchange of existing share certificates (in green colour) for the Shares into new share certificates (in blue colour) for the New Shares	Monday, 15 July
Effective date of the Creditors' Scheme	on or before Monday, 15 July
Application lists open	11:45 a.m. on Friday, 19 July
Latest time to lodge the WHITE , YELLOW and BLUE Application Forms	12:00 noon on Friday, 19 July
Application lists closes	12:00 noon on Friday, 19 July

EXPECTED TIMETABLE⁽¹⁾

Announcement of results of the Public Offer and the Preferential Offering	Thursday, 25 July
If the Preferential Offering proceeds, despatch of refund cheques in respect of unsuccessful excess applications pursuant to the Preferential Offering	Thursday, 25 July
Results of allocations of the Public Offer and the Preferential Offering will be available at www.iporesults.com.hk (alternatively: English https://www.eipo.com.hk/en/Allotment ; Chinese https://www.eipo.com.hk/zh-hk/Allotment) with a “search by ID Number/Passport Number/Business Registration Number” function from	Thursday, 25 July
Despatch/collection of the share certificates of the Offer Shares or deposit of share certificates of Offer Shares into CCASS in respect of wholly or partially successful applications under the Public Offer and the Preferential Offering	Thursday, 25 July
If the Public Offer (including the Preferential Offering) is terminated, refund cheques to be despatched	Thursday, 25 July
If the Public Offer proceeds, despatch of refund cheques in respect of partially successful applications (if applicable) or wholly or partially unsuccessful applications pursuant to the Public Offer	Thursday, 25 July
Completion of the YM Subscription, the New Placing, the Public Offer (including the Preferential Offering) and the Acquisition and despatch of new share certificates for the YM Subscription Shares, the New Placing Shares and the Offer Shares	Thursday, 25 July
Announcement of completion of the YM Subscription, the New Placing, the Public Offer (including the Preferential Offering) and the Acquisition	Thursday, 25 July
Resumption and dealing in the New Shares commence	9:00 a.m. on Friday, 26 July
Odd lot matching arrangement commences	9:00 a.m. on Friday, 26 July
Odd lot matching arrangement ends	4:00 p.m. on Friday, 16 August
Last day of free exchange of existing share certificate (in green colour) for the new share certificates (in blue colour)	Monday, 19 August

EXPECTED TIMETABLE⁽¹⁾

Notes:

- (1) All times refer to Hong Kong local time, except as otherwise stated.
- (2) If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force at any time between 9:00 a.m. and 12:00 noon on Friday, 19 July 2019, the application lists will not open on that day. For further details, please refer to “How to Apply for Offer Shares and Reserved Shares – 7. Effect of Bad Weather on the Opening of the Application Lists” in this prospectus. If the application lists do not open and close on Friday, 19 July 2019, the dates mentioned in this section headed “Expected Timetable” in this prospectus may be affected. An announcement will be made by the Company in such event.
- (3) The announcement will be available for viewing on “Main Board – Results of Allotment” page on the Stock Exchange’s website at www.hkexnews.hk.
- (4) Neither the Company’s website nor any of the information contained on the Company’s website forms part of this prospectus.
- (5) Refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Public Offer. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may lead to delay in encashment of, or may invalidate, the refund cheques.
- (6) Applicants who have applied on **WHITE** or **BLUE** Application Forms for 1,000,000 or more Offer Shares and/or 1,000,000 or more Reserved Shares under the Public Offer and have provided all required information may collect any refund cheques and share certificates in person from the Hong Kong Branch Share Registrar, Hong Kong Registrars Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. to 1:00 p.m. on Thursday, 25 July 2019 or such other date as the Company may announce. Applicants being individuals who are eligible for personal collection may not authorise any other person to make collection on their behalf. Applicants being corporations who are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporation stamped with the corporation’s chop. Both individuals and authorised representatives of corporations must produce, at the time of collection, identification and (where applicable) authorisation documents acceptable to the Hong Kong Branch Share Registrar.

Applicants who have applied on **YELLOW** Application Forms for 1,000,000 or more Offer Shares under the Public Offer and have provided all required information may collect their refund cheques, if any, in person but may not elect to collect their share certificates as such share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit to their or the designated CCASS Participants’ stock accounts as stated in their Application Forms. The procedures for collection of refund cheques for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants. Uncollected share certificates and/or refund cheques will be despatched by ordinary post, at the applicants’ own risk to the addresses specified in the relevant applications. For details, applicants should refer to “How to Apply for Offer Shares and Reserved Shares – 11. Despatch/Collection of Share Certificates and Refund Monies” in this prospectus.

Share certificates for the Offer Shares will only become valid certificates of title to which they relate at 8:00 a.m. (Hong Kong time) on Friday, 26 July 2019 provided that (i) the Public Offer has become unconditional in all respects; and (ii) the right of termination as described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Termination of the Underwriting Agreement” in this prospectus has not been exercised and has lapsed. Investors who trade our Shares on the basis of publicly available allocation details prior to the receipt of share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.