

---

## PROPOSED DIRECTORS AND PARTIES INVOLVED

---

The Company has no Directors as at the Latest Practicable Date.

The following are the Proposed Directors effective immediately following Acquisition Completion:

<b>Name</b>	<b>Address</b>	<b>Nationality</b>
<b>Executive Directors</b>		
Mr. Lee Wa Lun, Warren (李華倫先生)	Flat B, 12 <sup>th</sup> Floor Tower 2 Tregunter 14 Tregunter Path Hong Kong	British
Mr. Lam Chi Shing (林志成先生)	Flat F, 6 <sup>th</sup> Floor Block 1 Sceneway Garden Lam Tin, Kowloon Hong Kong	Chinese
Ms. Li Ming (李銘女士)	Flat A, 3 <sup>rd</sup> Floor 28 Broadway Mei Foo Sun Chuen Lai Chi Kok Kowloon Hong Kong	Chinese
<b>Non-executive Director</b>		
Mr. Li Chi Kong (李志剛先生)	Flat F, 24 <sup>th</sup> Floor Block 16 Yee Tsui Court South Horizons Ap Lei Chau Hong Kong	British

---

## PROPOSED DIRECTORS AND PARTIES INVOLVED

---

The following are the Proposed Directors effective from Resumption:

Name	Address	Nationality
<b>Independent non-executive Directors</b>		
Mr. Chan Sze Chung (陳思聰先生)	Room D, 22 <sup>nd</sup> Floor Block 5 Castello 69 Siu Lek Yuen Road Shatin, New Territories Hong Kong	Chinese
Mr. Suen Chi Wai (孫志偉先生)	Flat F, 45 <sup>th</sup> Floor Tower 1 City Point 48 Wing Shun Street Tsuen Wan, New Territories Hong Kong	Chinese
Mr. Sum Wai Kei, Wilfred (岑偉基先生)	Flat I, 11 <sup>th</sup> Floor Hilltop Mansions 60 Cloud View Road North Point Hong Kong	Chinese

---

## PROPOSED DIRECTORS AND PARTIES INVOLVED

---

<b>Sponsor to the Company</b>	Emperor Capital Limited <i>A corporation licensed to carry out type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the SFO</i> 23rd Floor, Emperor Group Centre 288 Hennessy Road Wanchai Hong Kong
<b>Financial adviser to the Company</b>	Lego Corporate Finance Limited <i>A corporation licensed to carry out type 6 (advising on corporate finance) regulated activity under the SFO</i> Room 1601, 16th Floor China Building 29 Queen's Road Central Hong Kong
<b>Underwriter</b>	Sun Hung Kai Investment Services Limited <i>A corporation licensed to carry out type 1 (dealing in securities) and type 4 (advising on securities) regulated activities under the SFO</i> 42nd Floor Lee Garden One 33 Hysan Avenue Causeway Bay Hong Kong
<b>Legal advisers to the Company</b>	<i>As to Hong Kong Laws:</i> Michael Li & Co. 19th Floor, Prosperity Tower No. 39 Queen's Road Central Central Hong Kong  <i>As to Cayman Islands Laws:</i> Harney Westwood & Riegels 3501, The Center 99 Queen's Road Central Hong Kong
<b>Legal advisers to the Sponsor</b>	Vincent T.K. Cheung, Yap & Co. 11th Floor Central Building 1-3 Pedder Street Central Hong Kong

---

## PROPOSED DIRECTORS AND PARTIES INVOLVED

---

<b>Legal advisers to the Underwriter</b>	Ropes & Gray 44th Floor One Exchange Square 8 Connaught Place Central Hong Kong
<b>Auditor and reporting accountants to the Company</b>	ZHONGHUI ANDA CPA Limited Unit 701, 7th Floor Citicorp Centre 18 Whitfield Road Causeway Bay Hong Kong
<b>Reporting accountants to Yu Ming and proposed auditor of the Company after Resumption</b>	BDO Limited 25th Floor Wing On Centre 111 Connaught Road Central Hong Kong
<b>Receiving bank</b>	Industrial and Commercial Bank of China (Asia) Limited 33rd Floor ICBC Tower 3 Garden Road Central Hong Kong