
FUTURE PLANS

The Proposed Directors believe that the Hong Kong equity market will continue to grow as the number of listed companies in Hong Kong rose steadily during the Track Record Period and more business opportunities is expected to emerge in the financial advisory services industry in the long run. The Enlarged Group will seek to capitalise the potential growth of the equity market and continue to participate in the financial advisory industry as an active advisory services provider in Hong Kong by continuing to provide services of the highest standards.

By adopting the proposed strategies as described in the paragraph headed “Business Strategies” in the “Business of Yu Ming” section in this prospectus, the Proposed Directors believe that Yu Ming will be able to further strengthen its market position as well as maximize returns to the Enlarged Group and its shareholders.

See the paragraph headed “Business Strategies” in the “Business of Yu Ming” section in this prospectus for a detailed description of Yu Ming’s business strategies.