
HOW TO APPLY FOR OFFER SHARES AND RESERVED SHARES

1. HOW TO APPLY

To apply for Offer Shares, you may:

- use a **WHITE** or **YELLOW** Application Form; and
- if you are a Qualifying Shareholder, also make an application for the Reserved Shares pursuant to the Preferential Offering by using a **BLUE** Application Form.

None of you or your joint applicant(s) may make more than one application, except:

- (i) where you are a nominee and provide the required information in your application; and
- (ii) if you are a Qualifying Shareholder, you may also apply for Reserved Shares by using a **BLUE** Application Form.

The Company, the Underwriter and their respective agents may reject or accept any application in full or in part for any reason at their discretion.

2. WHO CAN APPLY

You can apply for the Offer Shares on a **WHITE** or **YELLOW** Application Form if you or the person(s) for whose benefit you are applying:

- are 18 years of age or older;
- have a Hong Kong address;
- are outside the United States, and are not a United States Person (as defined in Regulation S under the US Securities Act of 1933, as amended); and
- are not a legal or natural person of the PRC.

You can also or alternatively apply for Reserved Shares on a **BLUE** Application Form if you are also a Qualifying Shareholder.

If you are a firm, the application must be in the individual members' names. If you are a body corporate, the application form must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.

If an application is made by a person under a power of attorney, the Underwriter may accept it at their discretion and on any conditions they think fit, including evidence of the attorney's authority.

The number of joint applicants may not exceed four.

HOW TO APPLY FOR OFFER SHARES AND RESERVED SHARES

Unless permitted by the Listing Rules, you cannot apply for any Offer Shares (except in respect of Reserved Shares applied for under the Preferential Offering), if you:

- are a Proposed Director or director or chief executive of the Company and/or any of its subsidiaries;
- are a core connected person (as defined in the Listing Rules) of the Company or will become a core connected person of the Company immediately upon completion of the Public Offer; or
- are a close associate (as defined in the Listing Rules) of any of the above.

You cannot apply for any Offer Shares (except in respect of Reserved Shares applied for under the Preferential Offering), if you:

- are not a PO Independent Third Party; or
- have been allocated or have applied for or indicated an interest in any New Placing Shares or otherwise participated in the New Placing.

3. APPLYING FOR OFFER SHARES

Which Application Channel to Use

For Offer Shares to be issued in your own name, use a **WHITE** Application Form.

For Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS to be credited to your or a designated CCASS Participant's stock account, use a **YELLOW** Application Form to cause HKSCC Nominees to apply for you.

Application under **WHITE** or **YELLOW** Application Form must be in one of the numbers set out in the table in such Application Form, or your application will be rejected.

If you are a Qualifying Shareholder applying for the Reserved Shares under the Preferential Offering, use a **BLUE** Application Form, under which you may apply for a number of Reserved Shares for less than, equal to or more than your Assured Entitlement and up to a maximum of 150,264,780 Reserved Shares (except HKSCC Nominees). However, if your application is for a number of Reserved Shares less than or more than your Assured Entitlement, your application must be in one of the numbers set out in the table in the **BLUE** Application Form, or your application will be rejected.

HOW TO APPLY FOR OFFER SHARES AND RESERVED SHARES

Where to collect the Application Forms

You can collect a **WHITE** Application Form and a prospectus during the normal business hours from 9:00 a.m. on Friday, 28 June 2019 until 12:00 noon on Friday, 19 July 2019 at:

1. The office of the Underwriter:

Sun Hung Kai Investment Services Limited

42nd Floor,
Lee Garden One,
33 Hysan Avenue,
Causeway Bay,
Hong Kong

2. Any one of the following branches of Industrial and Commercial Bank of China (Asia) Limited:

District	Branch	Address
Hong Kong Island	Wanchai Branch	117-123 Hennessy Road, Wanchai, Hong Kong
Kowloon	Lai Chi Kok Branch	Shop G06, G/F, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road, Lai Chi Kok, Kowloon
New Territories	Yan Ching Street Branch	Shops 4 and 5, G/F, Tuen Mun Centre, 11 Yan Ching Street, Tuen Mun, New Territories

You can collect a **YELLOW** Application Form and a prospectus during the normal business hours from 9:00 a.m. on Friday, 28 June 2019 until 12:00 noon on Friday, 19 July 2019 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker.

BLUE Application Forms have been despatched to all Qualifying Shareholders. In addition, a copy of this prospectus has been posted to the Qualifying Shareholders at their address recorded on the register of members of the Company on the Record Date.

Qualifying Shareholders may also obtain a printed copy of this prospectus, free of charge, during normal business hours from 9:00 a.m. on Friday, 28 June 2019 until 12:00 noon on Friday, 19 July 2019 from any of the designated branches of the receiving bank and at the office of the Underwriter as stated above.

HOW TO APPLY FOR OFFER SHARES AND RESERVED SHARES

Qualifying Shareholders who require a replacement **BLUE** Application Form should contact Hong Kong Registrars Limited, at 17Mth Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or on its hotline 2862 8555.

Time for lodging Application Forms

Your completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "ICBC (Asia) Nominee Limited – Da Yu Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times:

Friday, 28 June 2019	– 9:00 a.m. to 5:00 p.m.
Saturday, 29 June 2019	– 9:00 a.m. to 1:00 p.m.
Tuesday, 2 July 2019	– 9:00 a.m. to 5:00 p.m.
Wednesday, 3 July 2019	– 9:00 a.m. to 5:00 p.m.
Thursday, 4 July 2019	– 9:00 a.m. to 5:00 p.m.
Friday, 5 July 2019	– 9:00 a.m. to 5:00 p.m.
Saturday, 6 July 2019	– 9:00 a.m. to 1:00 p.m.
Monday, 8 July 2019	– 9:00 a.m. to 5:00 p.m.
Tuesday, 9 July 2019	– 9:00 a.m. to 5:00 p.m.
Wednesday, 10 July 2019	– 9:00 a.m. to 5:00 p.m.
Thursday, 11 July 2019	– 9:00 a.m. to 5:00 p.m.
Friday, 12 July 2019	– 9:00 a.m. to 5:00 p.m.
Saturday, 13 July 2019	– 9:00 a.m. to 1:00 p.m.
Monday, 15 July 2019	– 9:00 a.m. to 5:00 p.m.
Tuesday, 16 July 2019	– 9:00 a.m. to 5:00 p.m.
Wednesday, 17 July 2019	– 9:00 a.m. to 5:00 p.m.
Thursday, 18 July 2019	– 9:00 a.m. to 5:00 p.m.
Friday, 19 July 2019	– 9:00 a.m. to 12:00 noon

HOW TO APPLY FOR OFFER SHARES AND RESERVED SHARES

Your completed **BLUE** Application Form, together with a cheque or a banker's cashier order for application under Assured Entitlement and a separate cheque or banker's cashier order for excess application attached and marked payable to "ICBC (Asia) Nominee Limited – Da Yu Preferential Offering" for the payment must be deposited in the special collection boxes located at any of the branches of the receiving bank listed above at the following times:

Friday, 28 June 2019	–	9:00 a.m. to 5:00 p.m.
Saturday, 29 June 2019	–	9:00 a.m. to 1:00 p.m.
Tuesday, 2 July 2019	–	9:00 a.m. to 5:00 p.m.
Wednesday, 3 July 2019	–	9:00 a.m. to 5:00 p.m.
Thursday, 4 July 2019	–	9:00 a.m. to 5:00 p.m.
Friday, 5 July 2019	–	9:00 a.m. to 5:00 p.m.
Saturday, 6 July 2019	–	9:00 a.m. to 1:00 p.m.
Monday, 8 July 2019	–	9:00 a.m. to 5:00 p.m.
Tuesday, 9 July 2019	–	9:00 a.m. to 5:00 p.m.
Wednesday, 10 July 2019	–	9:00 a.m. to 5:00 p.m.
Thursday, 11 July 2019	–	9:00 a.m. to 5:00 p.m.
Friday, 12 July 2019	–	9:00 a.m. to 5:00 p.m.
Saturday, 13 July 2019	–	9:00 a.m. to 1:00 p.m.
Monday, 15 July 2019	–	9:00 a.m. to 5:00 p.m.
Tuesday, 16 July 2019	–	9:00 a.m. to 5:00 p.m.
Wednesday, 17 July 2019	–	9:00 a.m. to 5:00 p.m.
Thursday, 18 July 2019	–	9:00 a.m. to 5:00 p.m.
Friday, 19 July 2019	–	9:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Friday, 19 July 2019, the last application day or such later time as described in the sub-section headed "7. Effect of bad weather on the opening of the application lists" in this section.

4. TERMS AND CONDITIONS OF AN APPLICATION

Follow the detailed instructions in the Application Form carefully; otherwise, your application may be rejected.

By submitting an Application Form, among other things, you:

- (i) undertake to execute all relevant documents and instruct and authorise the Company and/or the Underwriter (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Offer Shares allocated to you in your name or in the name of HKSCC Nominees as required by the Articles of Association;
- (ii) agree to comply with the Companies Law, the Companies (Winding Up and Miscellaneous Provisions) Ordinance, the Companies Ordinance and the Articles of Association;

HOW TO APPLY FOR OFFER SHARES AND RESERVED SHARES

- (iii) confirm that you have read the terms and conditions and application procedures set out in this prospectus and in the Application Form and agree to be bound by them;
- (iv) confirm that you have received and read this prospectus and have only relied on the information and representations contained in this prospectus in making your application and will not rely on any other information or representations except those in any supplement to this prospectus;
- (v) confirm that you are aware of the restrictions on the Public Offer in this prospectus;
- (vi) agree that none of the Company, the Underwriter, the Sponsor, their respective directors, officers, employees, partners, agents, advisors and any other parties involved in the Public Offer is or will be liable for any information and representations not in this prospectus (and any supplement to it);
- (vii) except for Qualifying Shareholders applying under **BLUE** Application Form, declare, undertake and confirm that you or the person(s) for whose benefit you have made the application (i) are a PO Independent Third Party; and (ii) have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any New Placing Shares under the New Placing nor participated in the New Placing;
- (viii) agree to disclose to the Company, the Hong Kong Branch Share Registrar, the receiving bank, the Sponsor, the Underwriter and/or their respective advisors and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- (ix) if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sponsor and the Underwriter nor any of their respective officers or advisors will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in this prospectus and the Application Form;
- (x) agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- (xi) agree that your application will be governed by the laws of Hong Kong;
- (xii) represent, warrant and undertake that (i) you understand that the Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- (xiii) warrant that the information you have provided is true and accurate;

HOW TO APPLY FOR OFFER SHARES AND RESERVED SHARES

- (xiv) agree to accept the Offer Shares applied for, or any lesser number allocated to you under the application;
- (xv) authorise the Company to place your name(s) or the name of the HKSCC Nominees, on the Company's register of members as the holder(s) of any Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you are eligible to collect the share certificate(s) and/or refund cheque(s) in person;
- (xvi) declare and represent that, except for an application under a **BLUE** Application Form where you are a Qualifying Shareholder, there is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- (xvii) understand that the Company and the Underwriter will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Offer Shares to you and that you may be prosecuted for making a false declaration;
- (xviii) (if the application is made for your own benefit) warrant that, except where you are a Qualifying Shareholder applying through completing and submitting a **BLUE** Application Form, no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form; and
- (xix) (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form; and (ii) you have due authority to sign the Application Form on behalf of that other person as their agent.

Additional Instructions for YELLOW and BLUE Application Forms

You may refer to the **YELLOW** Application Form and the **BLUE** Application Form for details.

5. HOW MANY APPLICATIONS CAN YOU MAKE

Multiple applications for the Offer Shares are not allowed except by nominees or, if you are a Qualifying Shareholder, as stated below.

If you are a nominee, in the box on the Application Form marked "For nominees" you must include:

- an account number; or

HOW TO APPLY FOR OFFER SHARES AND RESERVED SHARES

- some other identification code,

for each beneficial owner or, in the case of joint beneficial owners, for each joint beneficial owner. If you do not include this information, the application will be treated as being made for your benefit.

If you are a Qualifying Shareholder, you may also make an application for the Reserved Shares by using the **BLUE** Application Form. Only one application for the Reserved Shares is permitted per Qualifying Shareholder under the Preferential Offering. Multiple applications under **BLUE** Application Form by any Qualifying Shareholder are liable to be rejected.

All of your applications will be rejected if more than one application on a **WHITE** or **YELLOW** Application Form is made for your benefit. If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being for your benefit.

“Unlisted company” means a company with no equity securities listed on the Stock Exchange.

“Statutory control” means you:

- control the composition of the board of directors of the company;
- control more than half of the voting power of the company; or
- hold more than half of the issued share capital of the company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

6. HOW MUCH ARE THE OFFER SHARES

The **WHITE** and **YELLOW** Application Forms have tables showing the exact amount payable for the number of Offer Shares that may be applied for. The **BLUE** Application Form also has a box showing the number of Reserved Shares in the Assured Entitlement of the Qualifying Shareholder and the amount payable if the Assured Entitlement is taken up in full, as well as a table showing the exact amount payable for the number of Reserved shares applied for which is a multiple of full board lot of New Shares.

You must pay the Offer Price, brokerage, SFC transaction levy and the Stock Exchange trading fee in full upon application for the Offer Shares under the terms set out in the Application Forms.

HOW TO APPLY FOR OFFER SHARES AND RESERVED SHARES

If your application is successful, brokerage will be paid to the Exchange Participants, and the SFC transaction levy and the Stock Exchange trading fee are paid to the Stock Exchange (in the case of the SFC transaction levy, collected by the Stock Exchange on behalf of the SFC).

For further details on the Offer Price, see the section headed “Structure and conditions of the Public Offer and Preferential Offering” in this prospectus.

7. EFFECT OF BAD WEATHER ON THE OPENING OF THE APPLICATION LISTS

The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above; or
- a “black” rainstorm warning,

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on 19 July 2019. Instead they will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in Hong Kong in force at any time between 9:00 a.m. and 12:00 noon.

If the application lists do not open and close on 19 July 2019 or if there is a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning signal in force in Hong Kong that may affect the dates mentioned in the section headed “Expected timetable” in this prospectus, an announcement will be made in such event.

8. PUBLICATION OF RESULTS

The Company expects to announce the level of applications in the Public Offer and the Preferential Offering and the basis of allocation of the Offer Shares and the Reserved Shares on Thursday, 25 July 2019 on the Company’s website at www.irasia.com/listco/hk/chinaagrotech and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company’s website at www.irasia.com/listco/hk/chinaagrotech and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, 25 July 2019;
- from the designated results of allocations website at www.iporeresults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID Number/Passport Number/Business Registration Number” function on a 24-hour basis from 8:00 a.m. on Thursday 25 July 2019 to 12:00 midnight on Wednesday, 31 July 2019;

HOW TO APPLY FOR OFFER SHARES AND RESERVED SHARES

- by telephone enquiry line by calling 2862-8669 between 9:00 a.m. and 10:00 p.m. from Thursday, 25 July 2019 to Sunday, 28 July 2019;
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 25 July 2019 to Saturday, 27 July 2019 at all the receiving bank branches.

If the Company accepts your offer to purchase (in whole or in part), which it may do by announcing the basis of allocations and/or making available the results of allocations publicly, there will be a binding contract under which you will be required to purchase the Offer Shares if the conditions of the Public Offer are satisfied and the Public Offer is not otherwise terminated. Further details are contained in the section headed “Structure and conditions of the Public Offer and Preferential Offering” in this prospectus.

You will not be entitled to exercise any remedy of rescission for innocent misrepresentation at any time after acceptance of your application. This does not affect any other right you may have.

9. CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED OFFER SHARES AND/OR RESERVED SHARES

You should note the following situations in which the Offer Shares and/or Reserved Shares will not be allotted to you:

(i) If your application is revoked:

By completing and submitting an Application Form, you agree that your application cannot be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company.

Your application may only be revoked on or before such fifth day if a person responsible for this prospectus under Section 40 of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (as applied by Section 342E of the Companies (Winding Up and Miscellaneous Provisions) Ordinance) gives a public notice under that section which excludes or limits that person’s responsibility for this prospectus.

If any supplement to this prospectus is issued, applicants who have already submitted an application will be notified that they are required to confirm their applications. If applicants have been so notified but have not confirmed their applications in accordance with the procedure to be notified, all unconfirmed applications will be deemed revoked.

HOW TO APPLY FOR OFFER SHARES AND RESERVED SHARES

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

(ii) If the Company or its agents exercise their discretion to reject your application:

The Company, the Underwriter and their respective agents and nominees have full discretion to reject or accept any application, or to accept only part of any application, without giving any reasons.

(iii) If the allotment of Offer Shares is void:

The allotment of Offer Shares will be void if the Listing Committee does not grant permission to list the New Shares either:

- within three weeks from the closing date of the application lists; or
- within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists.

(iv) If:

- you make multiple applications or suspected multiple applications under **WHITE** and/or **YELLOW** Application Forms, and/or where you are a Qualifying Shareholder, you make multiple applications or suspected multiple applications under **BLUE** Application Forms;
- you or the person for whose benefit you are applying (except for Qualifying Shareholders) have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) New Placing Shares or participate in the New Placing;
- (except for Qualifying Shareholders) you are not a PO Independent Third Party;
- your Application Form is not completed in accordance with the stated instructions;
- your payment is not made correctly or the cheque or banker's cashier order paid by you is dishonoured upon its first presentation;
- the Underwriting Agreement does not become unconditional or is terminated;

HOW TO APPLY FOR OFFER SHARES AND RESERVED SHARES

- the Company or the Underwriter believe that by accepting your application, it or they would violate applicable securities or other laws, rules or regulations; or
- your application under **WHITE** or **YELLOW** Application Form is for more than 50% of the Offer Shares (excluding the Reserved Shares) initially offered under the Public Offer (excluding the Preferential Offering).

10. REFUND OF APPLICATION MONIES

If an application is rejected, not accepted or accepted in part only, or if the conditions of the Public Offer set out in the section headed “Structure and Conditions of the Public Offer and Preferential Offering – Conditions of the Public Offer” in this prospectus are not fulfilled or if the Public Offer is otherwise terminated or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and the Stock Exchange trading fee, will be refunded, without interest, or the cheque or banker’s cashier order will not be cleared.

Any refund of your application monies will be made on or before Thursday, 25 July 2019 or such other date as the Company may announce.

11. DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

You will receive one share certificate for all Offer Shares allotted to you under the Public Offer (except pursuant to applications made on **YELLOW** Application Forms where the share certificates will be deposited into CCASS as described below) and one share certificate for all Reserved Shares allocated to you under the Preferential Offering.

No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application. If you apply by **WHITE**, **YELLOW** and/or **BLUE** Application Form, subject to personal collection as mentioned below, the following will be sent to you (or, in the case of joint applicants, to the first-named applicant) by ordinary post, at your own risk, to the address specified on the Application Form:

- share certificate(s) for all the Offer Shares allotted to you (for **YELLOW** Application Forms, share certificates will be deposited into CCASS as described below); and
- refund cheque(s) crossed “Account Payee Only” in favour of the applicant (or, in the case of joint applicants, the first-named applicant) for all or the surplus application monies for the Offer Shares, wholly or partially unsuccessfully applied for.

Part of the applicant’s Hong Kong identity card number/passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on

HOW TO APPLY FOR OFFER SHARES AND RESERVED SHARES

your refund cheque, if any. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque(s). Inaccurate completion of your Hong Kong identity card number/passport number may invalidate or delay encashment of your refund cheque(s).

Subject to arrangement on despatch/collection of share certificates and refund monies as mentioned below, any refund cheques and share certificates are expected to be posted on or before Thursday, 25 July 2019 or such other date as the Company may announce. The right is reserved to retain any share certificate(s) and any surplus application monies pending clearance of cheque(s) or banker's cashier order(s).

Share certificates will only become valid at 8:00 a.m. on Friday, 26 July 2019 provided that the Public Offer has become unconditional and has not otherwise been terminated. Investors who trade New Shares prior to the receipt of share certificates or the share certificates becoming valid do so at their own risk.

Personal Collection

(i) If you apply using a WHITE and/or BLUE Application Form

If you apply for 1,000,000 or more Offer Shares and/or 1,000,000 or more Reserved Shares and have provided all information required by your Application Form, you may collect your refund cheque(s) and/or share certificate(s) from Hong Kong Registrars Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, between 9:00 a.m. to 1:00 p.m. on Thursday, 25 July 2019 or such other date as notified by us on the websites of the Company at www.irasia.com/listco/hk/chinaagrotech and the Stock Exchange at www.hkexnews.hk.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives of corporations must produce, at the time of collection, evidence of identity and (where applicable) authorisation documents acceptable to the Hong Kong Branch Share Registrar.

If you do not collect your refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in your Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Offer Shares and/or less than 1,000,000 Reserved Shares, your refund cheque(s) and/or share certificate(s) will be sent to the address on the relevant Application Form on or before Thursday, 25 July 2019 or such other date as the Company may announce, by ordinary post and at your own risk.

HOW TO APPLY FOR OFFER SHARES AND RESERVED SHARES

(ii) If you apply using a YELLOW Application Form

If you apply for 1,000,000 Offer Shares or more, please follow the same instructions as described above for collection of refund cheque(s). If you have applied for less than 1,000,000 Offer Shares, your refund cheque(s) will be sent to the address on the relevant Application Form on or before Thursday, 25 July 2019 or such other date as the Company may announce, by ordinary post and at your own risk.

If you apply by using a **YELLOW** Application Form and your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your or the designated CCASS Participant's stock account as stated in your Application Form on Thursday, 25 July 2019, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

- *If you apply through a designated CCASS participant (other than a CCASS investor participant)*

For Offer Shares credited to your designated CCASS participant's stock account (other than CCASS Investor Participant), you can check the number of Offer Shares allotted to you with that CCASS participant.

- *If you apply as a CCASS investor participant*

The Company will publish the results of CCASS Investor Participants' applications together with the results of the Public Offer in the manner described in the paragraph headed "Publication of results" above. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 25 July 2019 or any other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and CCASS Internet System.

12. ADMISSION OF THE NEW SHARES INTO CCASS

If the Stock Exchange grants the listing of, and permission to deal in, the Offer Shares and we comply with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Offer Shares or any other date HKSCC chooses. Settlement of transactions between Exchange Participants (as defined in the Listing Rules) is required to take place in CCASS on the second Business Day after any trading day.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

HOW TO APPLY FOR OFFER SHARES AND RESERVED SHARES

Investors should seek the advice of their stockbroker or other professional advisor for details of the settlement arrangement as such arrangements may affect their rights and interests.

All necessary arrangements have been made enabling the New Shares to be admitted into CCASS.