

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to the copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the **WHITE, YELLOW** and **BLUE** Application Forms;
- (b) a copy of each of the material contracts referred to in the paragraph headed “B. Further information about the business of the Group – 1. Summary of material contracts” in Appendix V to this prospectus; and
- (c) the written consents referred to in the paragraph headed “E. Other information – 7. Consents of experts” in Appendix V to this prospectus.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the principal place of business of the Company at 22/F, CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles of Association;
- (b) the accountants’ report on financial information of Yu Ming for the three years ended 31 December 2018 prepared by BDO Limited, the text of which is set out in Appendix I to this prospectus;
- (c) the accountants’ report on financial information of the Group for the three years ended 30 June 2018 and the unaudited financial statements of the Group for the six months ended 31 December 2018, the text of which is set out in Appendix II to this prospectus;
- (d) the audited financial statements of the Company for each of the three financial years immediately preceding the issue of this prospectus;
- (e) the audited financial statements of Yu Ming for each of the three financial years immediately preceding the issue of this prospectus;
- (f) the report on unaudited pro forma financial information of the Enlarged Group prepared by ZHONGHUI ANDA CPA Limited, the text of which is set out in Appendix III to this prospectus;
- (g) the letter of advice prepared by Harney Westwood & Riegels summarising certain aspects of Cayman Islands company law referred to in Appendix IV to this prospectus;

- (h) the Companies Law;
- (i) the rules of the Share Option Scheme;
- (j) the material contracts referred to in the paragraph headed “B. Further information about the business of the Enlarged Group – 1. Summary of material contracts” in Appendix V to this prospectus;
- (k) the written consents referred to in the paragraph headed “E. Other information – 7. Consents of experts” in Appendix V to this prospectus;
- (l) the legal opinion prepared by Harney Westwood & Riegels in respect of the “Specific Risk Associated with the Proposed Restructuring”;
- (m) the legal opinion prepared by Michael Li & Co. in respect of the “Specific Risk Associated with the Proposed Restructuring”;
- (n) the letter from the Liquidators, the text of which is set out in the section headed “Letter from the Liquidators” in this prospectus; and
- (o) the Circular.