

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 28 June 2019 (the “**Prospectus**”) issued by Platt Nera International Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and its possessions, any state of the United States and the District of Columbia and all areas subject to its jurisdiction). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of, U.S. persons, except in transactions exempt from, or not subject to the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States. The Offer Shares are being offered and sold outside of the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act.

In connection with the Share Offer, ChaoShang Securities Limited, as stabilising manager (the “**Stabilising Manager**”), or any person acting for it, on behalf of the Underwriters, may over-allocate or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period which begins on the commencement of trading of the Shares on the Stock Exchange and ends on the 30th day after the last day for the lodging of applications under the Public Offer. However, there is no obligation on the Stabilising Manager or any persons acting for it, to conduct any such stabilising action. Such stabilising action, if taken, will be conducted at the absolute discretion of the Stabilising Manager or any person acting for it and may be discontinued at any time, and is required to be brought to an end after a limited period. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). In Hong Kong, the price at which stabilisation is effected is not permitted to exceed the Offer Price. The number of Shares which can be over-allocated will not exceed the number of Shares which may be sold under the Over-allotment Option, namely 15,000,000 Shares, which is 15% of the Offer Shares initially available under the Share Offer. A public announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.plattnera.com within seven days after the expiration of the stabilising period in compliance with the Securities and Futures (Price Stabilizing) Rules. Details of the intended stabilisation and how it will be regulated under the Securities and Futures Ordinance are set forth in the section headed “Structure and Conditions of the Share Offer” of the Prospectus.

Potential investors should be aware that stabilising actions cannot be taken to support the price of the Shares for longer than the stabilisation period which will begin on the Listing Date and expire on the 30th day after the last date for the lodging of applications under the Public Offer. After this date, no further stabilising action may be taken, demand for the Shares and therefore, the price of the Shares could fall.

The Public Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus and the related Application Forms. The Public Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong.

platt nera

Platt Nera International Limited
(Incorporated in the Cayman Islands with limited liability)

**LISTING ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF SHARE OFFER**

Total number of Offer Shares	: 100,000,000 Shares (subject to the Over-allotment Option)
Number of Placing Shares	: 90,000,000 Shares (subject to reallocation and the Over-allotment Option)
Number of Public Offer Shares	: 10,000,000 Shares (subject to reallocation)
Offer Price	: Not more than HK\$1.55 per Offer Share and expected to be not less than HK\$1.25 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund and plus brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal value	: HK\$0.01 each
Stock code	: 1949

Sponsor

ALTUS CAPITAL LIMITED

Sole Bookrunner and Sole Lead Manager



Co-Lead Managers



THE SHARE OFFER

Application has been made to the Listing Committee of the Stock Exchange for the granting of the listing of and permission to deal in, on the Main Board of the Stock Exchange, the Shares in issue and to be issued pursuant to the Share Offer (including the additional Shares which may be allotted and issued pursuant to the exercise of the Over-allotment Option). Assuming the Share Offer becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Tuesday, 16 July 2019, it is expected that dealings in the Shares on the Stock Exchange are to commence at 9:00 a.m. on Tuesday, 16 July 2019. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at www.plattnera.com and the Stock Exchange's website at www.hkexnews.hk.

The Share Offer comprises the Public Offer of 10,000,000 Shares, representing 10% of the total number of Offer Shares made available under the Share Offer (subject to reallocation), and the Placing of 90,000,000 Shares, representing 90% of the total number of Offer Shares under the Share Offer (subject to reallocation and the Over-allotment Option). The allocation of Offer Shares between the Public Offer and the Placing is subject to reallocation at the discretion of the Sole Bookrunner and in accordance with HKEX Guidance Letter HKEX-GL91-18 issued by the Stock Exchange as set out in "Structure and conditions of the Share Offer" in the Prospectus. In particular, the Sole Bookrunner may, at its sole and absolute discretion, reallocate Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Public Offer following such reallocation shall be not more than double the initial allocation to the Public Offer (i.e. 20,000,000 Offer Shares) and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$1.25 per Offer Share) stated in the Prospectus.

In connection with the Share Offer, the Company is expected to grant the Over-allotment Option to the Placing Underwriters, exercisable at the sole discretion of the Sole Bookrunner (for itself and on behalf of the Placing Underwriters) at any time within 30 days from the last day for the lodging of applications under the Public Offer, to require the Company to allot and issue up to an aggregate of 15,000,000 additional Shares, representing in aggregate 15% of the Offer Shares initially available under the Share Offer, at the Offer Price, to cover, among other things, over-allocation in the Placing, if any.

Potential investors should be aware that no stabilising action can be taken to support the price of the Shares for longer than the stabilising period which will begin on the Listing Date and is expected to expire on 8 August 2019, being the 30th day after the last day for lodging applications under the Public Offer. After this date, when no further action may be taken to support the price of the Shares, demand for the Shares, and therefore the price of the Shares, could fall.

If the Stock Exchange grants the listing of, and permission to deal in, the Shares on the Main Board of the Stock Exchange and the Company complies with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares, i.e. 16 July 2019, or any other date determined by HKSCC. Settlement of transactions between Exchange Participants (as defined in the Listing Rules) is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made enabling the Shares to be admitted into CCASS. Investors should seek the advice of their stockbrokers or other professional advisers for details of the settlement arrangement as such arrangements may affect their rights and interests.

The Offer Price will not be more than HK\$1.55 per Offer Share and is expected to be not less than HK\$1.25 per Offer Share unless otherwise announced, as further set out in “Structure and conditions of the Share Offer – Pricing and allocation” in the Prospectus. If you apply for the Offer Shares under the Public Offer, you must pay the maximum Offer Price of HK\$1.55 per Offer Share, plus brokerage fees of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, amounting to a total of HK\$3,131.24 for one board lot of 2,000 Shares. If the Offer Price, as finally determined in the manner as set out in “Structure and conditions of the Share Offer – Pricing and allocation” in the Prospectus, is lower than the maximum Offer Price of HK\$1.55 per Offer Share, the Company will refund the respective difference, including brokerage fees, SFC transaction levy and Stock Exchange trading fee attributable to the surplus application monies. The Company will not pay interest on any refunded amounts. For more details, see “How to apply for Public Offer Shares” in the Prospectus.

The Sole Bookrunner (for itself and on behalf of the Underwriters) may, where considered appropriate, based on the level of interest expressed by prospective professional, institutional and other investors during the book-building process in respect of the Placing, and with the consent of the Company, reduce the number of Offer Shares and/or change the indicative Offer Price range stated in the Prospectus at any time prior to the morning of the last day for lodging applications under the Public Offer. In such a case, the Company will, as soon as practicable following the decision to make such change and in any event not later than the morning of the last day for lodging applications under the Public Offer, publish a notice on the Company’s website at www.plattnera.com and the website of the Stock Exchange at www.hkexnews.hk. Upon issue of such a notice, the revised number of the Offer Shares and/or Offer Price range will be final and conclusive and the Offer Price, if agreed upon by the Company, will be fixed within such revised Offer Price range.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.

Applicants who would like the Public Offer Shares to be issued in their own names should either (i) complete and sign the **WHITE** Application Forms; or (ii) apply online through the designated website of the **HK eIPO White Form** service at www.hkeipo.hk. Applicants who would like the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant’s stock accounts should either (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

AVAILABILITY OF THE PROSPECTUS AND THE APPLICATION FORMS

Printed copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 28 June 2019 until 12:00 noon on Tuesday, 9 July 2019 at:

- (a) the following office of the Public Offer Underwriter:

ChaoShang Securities Limited	Room 2206-2210, 22nd Floor, China Resources Building, 26 Harbour Road, Wan Chai, Hong Kong
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- (b) any of the following branches of Hang Seng Bank Limited, the receiving bank for the Public Offer:

District	Branch	Address
Hong Kong Island	Head Office	83 Des Voeux Road Central, Central, Hong Kong
Kowloon	Kowloon Main Branch	618 Nathan Road, Hong Kong
	Tsim Sha Tsui Branch	18 Carnarvon Road, Hong Kong
	Hung Hom Branch	21 Ma Tau Wai Road, Hong Kong

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 28 June 2019 until 12:00 noon on Tuesday, 9 July 2019 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong; or your stockbroker.

The application for the Public Offer Shares will commence on Friday, 28 June 2019 through Tuesday, 9 July 2019. Such time period is longer than the normal market practice of four days. The application monies (including brokerage fee, SFC transaction levy and Hong Kong Stock Exchange trading fee) will be held by the receiving bank on behalf of our Company and the refund monies, if any, will be returned to the applicant(s) without interest on Monday, 15 July 2019. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Tuesday, 16 July 2019.

Subject to the terms and conditions set out in the Prospectus and the related Application Forms, the **WHITE** or **YELLOW** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or a banker's cashier order attached and marked payable to "Hang Seng (Nominee) Limited – Platt Nera International Limited Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following dates and times:

Friday, 28 June 2019	– 9:00 a.m. to 5:00 p.m.
Saturday, 29 June 2019	– 9:00 a.m. to 1:00 p.m.
Tuesday, 2 July 2019	– 9:00 a.m. to 5:00 p.m.
Wednesday, 3 July 2019	– 9:00 a.m. to 5:00 p.m.
Thursday, 4 July 2019	– 9:00 a.m. to 5:00 p.m.
Friday, 5 July 2019	– 9:00 a.m. to 5:00 p.m.
Saturday, 6 July 2019	– 9:00 a.m. to 1:00 p.m.
Monday, 8 July 2019	– 9:00 a.m. to 5:00 p.m.
Tuesday, 9 July 2019	– 9:00 a.m. to 12:00 noon

The latest time for lodging your application is 12:00 noon on Tuesday, 9 July 2019. The application lists will be open from 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions, as described in the paragraph headed “10. Effect of bad weather on the opening of the applications lists” under the section headed “How to apply for the Public Offer Shares” in the Prospectus.

Applicants may apply online through the **HK eIPO White Form** service by submitting an application through the designated website at www.hkeipo.hk (24 hours daily, except on the last application date) from 9:00 a.m. on Friday, 28 June 2019 till 11:30 a.m. on Tuesday, 9 July 2019 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Tuesday, 9 July 2019 or such later time stated in the paragraph headed “10. Effect of bad weather on the opening of the applications lists” under the section headed “How to apply for the Public Offer Shares” in the Prospectus.

Time for Inputting Electronic Application Instructions⁽¹⁾

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Friday, 28 June 2019	– 9:00 a.m. to 8:30 p.m.
Saturday, 29 June 2019	– 8:00 a.m. to 1:00 p.m.
Tuesday, 2 July 2019	– 8:00 a.m. to 8:30 p.m.
Wednesday, 3 July 2019	– 8:00 a.m. to 8:30 p.m.
Thursday, 4 July 2019	– 8:00 a.m. to 8:30 p.m.
Friday, 5 July 2019	– 8:00 a.m. to 8:30 p.m.
Monday, 8 July 2019	– 8:00 a.m. to 8:30 p.m.
Tuesday, 9 July 2019	– 8:00 a.m. to 12:00 noon

CCASS Investor/Custodian Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 28 June 2019 until 12:00 noon on Tuesday, 9 July 2019 (24 hours daily, except on Tuesday, 9 July 2019, the last application day). The latest time for inputting your **electronic application instructions** will be 12:00 noon on Tuesday, 9 July 2019, the last application day or such later time as described in the paragraph headed “10. Effect of bad weather on the opening of the applications lists” under the section headed “How to apply for the Public Offer Shares” in the Prospectus.

Note:

- (1) The times in this sub-section are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participants.

If you are not a CCASS Investor Participant, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf.

You will be deemed to have authorised HKSCC and/or HKSCC Nominees to transfer the details of your application to the Company, the Sponsor, the Sole Bookrunner, the Sole Lead Manager and the Hong Kong Branch Share Registrar.

Please refer to the sections headed “Structure and conditions of the Share Offer” and “How to apply for Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Share Offer.

The Company expects to publish the announcement on the final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer on Monday, 15 July 2019 on the Company's website at www.plattnera.com and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available through a variety of channels at the times and date and in the manner described in the paragraph headed "11. Publication of results" under the section headed "How to apply for the Public Offer Shares" in the Prospectus.

Share certificates for the Offer Shares distributed pursuant to the Share Offer will only become valid documents of title when the Share Offer has become unconditional in all respects and none of the Underwriting Agreements has been terminated in accordance with its terms prior to 8:00 a.m. (Hong Kong time) on the Listing Date, i.e. 16 July 2019. The Company will not issue any temporary document of title in respect of the Shares. No receipt will be issued for the subscription monies received in respect of the Offer Shares.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price of HK\$1.55 per Offer Share (excluding brokerage, SFC transaction levy and the Stock Exchange trading fee thereon), or if the conditions of the Public Offer are not fulfilled in accordance with the section headed "Structure and conditions of the Share Offer" in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and the Stock Exchange trading fee, will be refunded, without interest or the cheque or banker's cashier order will not be cleared.

Assuming the Share Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Tuesday, 16 July 2019, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Tuesday, 16 July 2019. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1949.

By order of the Board of Directors
Platt Nera International Limited
Prapan Asvaplungprohm
Chairman and Executive Director

Hong Kong, 28 June 2019

As at the date of this announcement, the executive Directors are Mr. Prapan Asvaplungprohm, Mr. Wison Archadechopon, and the independent non-executive Directors are Mr. Tong Yee Ming, Mr. Cheung Pan and Mr. Julapong Vorasontharosoht.

Please also refer to the published version of this announcement on the Company's website at www.plattnera.com.