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SOUTHERN ENERGY HOLDINGS GROUP LIMITED

南方能源控股集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1573)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 JUNE 2019

At the annual general meeting (the “AGM”) of Southern Energy Holdings Group Limited (the “Company”) held on 28 June 2019, all the proposed resolutions as set out in the notice of the AGM dated 26 April 2019 and supplemental notice of AGM dated 24 May 2019 were taken by poll. The poll results are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive, consider and adopt the audited consolidated financial statements, the reports of the directors and the auditors of the Company for the year ended 31 December 2018.	354,372,886 (100.0000%)	0 (0.0000%)
2.	To re-appoint Deloitte Touche Tohmatsu as the auditor of the Company and to authorise the board of directors of the Company to fix its remuneration.	354,372,886 (100.0000%)	0 (0.0000%)
3(a).	To re-elect Mr. Huang Youjun as an executive director of the Company.	354,372,886 (100.0000%)	0 (0.0000%)
3(b).	To re-elect Mr. Xiao Zhijun as an executive director of the Company.	354,372,886 (100.0000%)	0 (0.0000%)
3(c).	To re-elect Mr. Fu Lui as an independent non-executive director of the Company.	354,353,308 (99.9945%)	19,578 (0.0055%)
3(d).	To authorise the Board to fix the remuneration of the directors of the Company.	354,372,886 (100.0000%)	0 (0.0000%)
4.	To grant a general mandate to the directors of the Company to allot, issue and deal with additional shares of the Company not exceeding 20% of the total number of issued shares of the Company as at the date of passing of this resolution.	354,182,200 (99.9462%)	190,686 (0.0538%)
5.	To grant a general mandate to the directors of the Company to buy back the Company’s shares not exceeding 10% of total number of issued shares of the Company as at the date of passing of this resolution.	354,372,886 (100.0000%)	0 (0.0000%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
6.	To extend the general mandate granted to the directors of the Company to allot, issue and deal with additional shares in the share capital of the Company by an amount not exceeding the amount of the shares bought back by the Company.	354,182,200 (99.9462%)	190,686 (0.0538%)

Notes:

- (a) As a majority of the votes were cast in favour of each of the resolutions numbered 1 to 6, all resolutions were duly passed as ordinary resolutions.
- (b) As at the date of the AGM, the total number of shares of the Company in issue was 718,000,000 shares.
- (c) The total number of shares of the Company entitling the holder to attend and vote on the resolutions at the AGM was 718,000,000 shares.
- (d) There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).
- (e) No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the AGM.
- (f) None of the shareholders of the Company have stated their intention in the Company’s circular dated 26 April 2018 and the supplemental circular dated 24 May 2019 to vote against or to abstain from voting on any of the resolutions at the AGM.
- (g) The Company’s Hong Kong share registrar, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.

By Order of the Board
SOUTHERN ENERGY HOLDINGS GROUP LIMITED
Xu Bo
Chairman

Guiyang, the People’s Republic of China
28 June 2019

As at the date of this announcement, the executive directors of the Company are Mr. Xu Bo, Mr. Xiao Zhijun and Mr. Huang Youjun; and the independent non-executive directors of the Company are Mr. Jiang Chenglin, Mr. Choy Wing Hang William, Mr. Lee Cheuk Yin Dannis and Mr. Fu Lui.