

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/06/2019		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Southern 02/07/20	Energy Holdings G	roup Limited	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1573</u>	Descrip	otion: <u>SOUTHI</u>	ERN ENERG	SY
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	5,000,000,000	US\$0.01	US\$50,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	5,000,000,000	US\$0.01	US\$50,000,000.00
(2) Stock code : N/A	Descrip	otion :	N/A	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares					
Stock code : N/A Descript	tion :	N/A	A		
	No. of preference shares	Par value (State currency)	capital		
Balance at close of preceding month_					
Increase/(decrease)		_			
Balance at close of the month					
3. Other Classes of Shares					
Stock code : N/A Descript	tion :	N/A	1		
	No. of other classes of shares		capital		
Balance at close of preceding month _					
Increase/(decrease)		_			
Balance at close of the month					

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	718,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	718,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/Aof options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	<u>, , , , , , , , , , , , , , , , , , , </u>		<del>_</del>			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3. N/A						
( / / )						
Stock code (if listed) Class of shares			_			
issuable (Note 1)			<u> </u>			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
4. N/A						
-						
( / / )				· -		
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			<del>_</del>			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
		Total	B (Ording	ary shares) N/A		
		TOTAL		ice shares) <u>N/A</u>		_
				Other class) N/A		_

Convertibles (i.e. Convertible i	into Shares of	the Issuer v	vhich are to be List	ed)		
Class and description	Currency of amount outstanding	precedi	of Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / /	)				
2. N/A	=					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	_					
	_					
	_					
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		<b>\</b>				
	( / /	)				
4. N/A	_					
	_					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	١				
(GG/11111/yyyy)	( / /	<u>/</u>	Total C. (Ordina	arv shares) N/A	١	
				ice shares) N/A		_
				Other class) $\frac{\sqrt{N/A}}{N/A}$		<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	Agreement with the Subscriber, whereby the Company has agreed to issue and the Subscriber has agreed to subscribe for, an aggregate of 5,000,000 Warrants at the Issue Price of HK\$2.32 per Warrant. Each Warrant carries the right to subscribe at any time during the Subscription Period for one Warrant Share at the Subscription Price of HK\$12 per Warrant Share (subject to certain adjustment events). For details, please refer to the Company's announcements dated 27 June 2018, 31 July 2018, 23 August 2018 and 28 September 2018 and the Company's circular dated 9 November 2018.		
	(EGM: 29/11/2018) Ordinary shares ( <i>Note 1</i> )	NIL	NIL
	Ordinary snares ( <i>Note 1</i> )	NIL	NIL
2.	N/A		
	charge (Note 1)		
	shares (Note 1)		-
3.	N/A		
•	**************************************		
	( / / )		
	shares (Note 1)		
	Trial D. (O. P.	NIII	
	Total D. (Ordinary shares)	NIL N/A	
	(Preference shares) (Other class)	N/A N/A	
	(Other class)	11/11	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,400 01 10000			Class of shares		_		
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				Low approvar date.	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency		( / /	)		
			•	EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares		_		
			Ctata	issuable (Note 1)	1 1 1	١		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/ffiff/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				20.11 applotal date.	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue								
			State	Class of shares issuable (Note 1)  Issue and allotment					
5.	Scrip dividend	At price :	currency —	date : (dd/mm/yyyy)	•		,		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		_		Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
								N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				(				N/A	N/A

Type of Issue			· ·	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		_		
	issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	Low approvar date.	( / /	)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	,	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Total E. (Oro (Prefe	dinary sha erence sha (Other cl	ares)	N/A	
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total c	of A to E):	(1)	NIL	
			(2)		
Total increase / (decrease) in preference shares	during the month (i.e. Tota	al of A to E	Ξ):	N/A	
Total increase / (decrease) in other classes of sha	ares during the month (i.e	. Total of	A to E		
(These figures should be the same as the releval Capital").)	nt figures under II above (	("Moveme	nts in		nare

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
N/A
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Culting the dilating 7 have a Waterland
Submitted by: Zhang Weizhe
Title: Leight Opens and Opens to ma
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.