

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30 June 2019							
To : Hong Kong Exchanges	and Clea	ring Limited							
Name of Issuer Symphony Holdings Limited 2 July 2019									
I. Movements in Authorised	I. Movements in Authorised Share Capital								
1. Ordinary Shares									
(1) Stock code : <u>01223</u>	Descrip	otion: Symphon	y Holdings Li	imited					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00					
Increase/(decrease)		Nil		Nil					
Balance at close of the mon	th	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00					
(2) Stock code : N/A	_Descrip	otion :							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month								
Increase/(decrease)									
Balance at close of the mon	th								

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share canital at the el	nd of the month	ниез	000 000 000 00

(State currency):

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,974,073,561					
Increase/ (decrease) during the month	90,940					
Balance at close of the month	2,974,164,501					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement durir				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme adopted on 10 June 2011						
Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	NIL
2.						
(/ /) shares (Note 1)						
3.						
(/ /) shares (Note 1)						
		Total	A. (Ordina			
				ce shares)		
			,	her class)	N/A	
Total funds raised of options (State cu		nth from exerci	se 	N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrant						
			00.040		00.040	527 221 705
(06/07/2019)		-	90,940	· <u> </u>	90,940	536,321,795
Stock code (if listed)	153	7				
Class of shares		·				
issuable <i>(Note 1)</i>	Ordinary					
Subscription price	HK\$1 (subject to a					
EGM approval date	(subject to a	ijusiiiieiii)				
(if applicable)						
(dd/mm/yyyy)	(10/06/2	2016)				
2.						
(/ /)				· -		_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
3.	· · ·	/				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
	(/ /)				
4.						
(/ /)						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
		T.4.15	/Onalle	amı obarası	00.040	
		Total B		ary shares) ice shares)	90,940 N/A	_
				other class)	N/A N/A	_
			()		11/11	=

Class and description	Currency of amount outstanding	Amount a	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /))				
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	()				
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
4.	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina (Preferen (O	ary shares) nce shares) other class)		_ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

	Type of legue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								moriar
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()	' /)		
				EGM approval date: (dd/mm/yyyy)	()	' /)		
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(′ /)		
				EGM approval date: (dd/mm/yyyy)	(/	′ /)		
									_
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(' /)		
				EGM approval date: (dd/mm/yyyy)	(′ /)		
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(′ /)		
				EGM approval date: (dd/mm/yyyy)	(′ /)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares						
	issuable (Note 1)						
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
	EGM approval date: (dd/mm/yyyy)	(/	1)		
	Class of shares issuable (Note 1)						
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
	EGM approval date: (dd/mm/yyyy)	(/	1)		
	Total E	Ξ.			rdinar		
	(Prefe			e s		<u> </u>	-
		((Oth	ner	class	.)	-
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of A	۱ to	o E	E): (1	1) 9	0,940
					(2	2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Tota	al c	of A	4 to	o E):		N/A
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e	e. T	ota	al d	of A to		N/A
(These figures should be the same as the relevan Capital").)	nt figures under II above (/"M	10 l	/er	nents	in Issued Si	nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 3);	
(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to filed with the Registrar of Companies have been duly filed and that compliance has been made we other legal requirements;	
(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being preparand will be delivered in accordance with the terms of issue;	ed
(vii) completion has taken place of the purchase by the issuer of all property shown in the listing docum to have been purchased or agreed to be purchased by it and the purchase consideration for all su property has been duly satisfied; and	
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed a executed, and particulars thereof, if so required by law, have been filed with the Registrar Companies.	
Remarks (if any):	
	—
	
Submitted by: Chow So Ying Anna	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.