

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30 / 06 / 2019						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Date Submitted	Cocoon 02/ 07 / 2	Holdings Limited 2019	-					
I. Movements in Authorised								
Ordinary Shares								
(1) Stock code : 00428	Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00				
Increase/(decrease)	-	Nil		Nil				
Balance at close of the mon	th .	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00				
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month	N/A	N/A	N/A				
Increase/(decrease)		N/A		N/A				
Balance at close of the mon	th .	N/A	N/A	N/A				

2	P	ref	Pr	er	nce	SŁ	۱ar	69

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : N/A Descript	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency):

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	119,908,950	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	119,908,950	N/A	N/A	NA NA

III. Details of Movements in Issued Share Capital

Share Options (under Sha		o or and locating			
Particulars of share option scheme				issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	Movement du	uring the month	_	thereto	thereto as at close of
approval date (dd/mm/yyyy) and					the month
class of shares					
issuable Grar	nted Exercised	Cancelled	Lapsed		
1. Nil					
(/ /) shares					
(Note 1)					-
(11010-1)					
2. Nil					
(/ /)					
shares (Note 1)					-
(Note 1)					
3. Nil					
(/ /)					
shares					
(Note 1)	Т-	.t	\	N I:I	
	10	otal A. (Ordina	ce shares)	Nil N/A	
		,	ther class)	N/A	
Total funds raised during t	the month from eye	•	anor olass)	14// 1	
of options (State currency			N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
2. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A			-			
Stock code (if listed)			_			
Class of shares issuable <i>(Note 1)</i>						
Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)			_			
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)	_			
-		Total E) (Ordina	ary charge)	NEI	
		iolali	,	ary shares) ice shares)	Nil N/A	_
				other class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	(/					
	_					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
T. IV/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary sharas)	Nil	
			(Preferen	ce shares) ther class)	N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Cpu	ons (other than theer onare option concines)	No. of new shares of issuer issued	No. of new shares of issuer which may be
		during the month pursuant thereto	issued pursuant thereto as at close of
Ful	I particulars including EGM approval date (dd/mm/yyyy),	•	the month
	pplicable, and class of shares issuable:		
1.	N/A		
ŀ	(
	shares (Note 1)		
	· · · ·		
2.	N/A		
ŀ	shares (Note 1)		
ŀ	Silares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other diace)	13// 1	

Type of Issue	Oth	ner Movements i	n Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
State Stat		Type of Issue							the month
At price Currency EGM approval date (/ / /) N/A N/A									
Class of shares issuable (Note 1) N/A N/A	1.	Rights issue	At price :			(/ /)		
State State State State Currency State State Currency State State						(/ /)	N/A	N/A
Class of shares issuable (Note 1) N/A N/A									
Class of shares Issue and allotment Is	2.	Open offer	At price :			(/ /)		
issuable (Note 1)						(/ /)	N/A	N/A
Class of shares issuable (Note 1) State (dd/mm/yyyy) N/A N/A									
Class of shares State State Class of shares State Class of shares State Stat	3.	Placing	At price :			(/ /)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency									
Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	4.	Bonus issue				(/ /)		
issuable (Note 1) 5. Scrip dividend At price: State currency ———— Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)						(/ /)	N/A	N/A
EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)									
(dd/mm/yyyy) (/ /)	5.	Scrip dividend	At price :			(/ /)		
						(/ /)	N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
10	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				ordinary share ference share (Other cla	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations - N/A

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
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Submitted by: Wu Ming Gai
Title: Chairman & Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.