日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2019
To : Hong Kong Exchanges and Clearing Limit	ed

Name of Issuer	Blockchain Group Company Limited (In Liquidation)
Date Submitted	2 July 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>364</u> Desc	cription :	N/A	1
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month	4,000,000,000	HK\$ 0.20	HK\$800,000,000
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	4,000,000,000	HK\$ 0.20	HK\$800,000,000
(2) Stock code : <u>N/A</u> Desc	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Description	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding mont	ih _			
Increase/(decrease)		-		_	
Balance at close of t	he month	-			

3. Other Classes of Shares

Stock code :	N/A	Description	: 		
		No	of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding mont	h			
Increase/(decrease)				-	
Balance at close of t	he month				

Total authorised share capital at the end of the month (HK\$):

HK\$800,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,184,843,454	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,184,843,454	N/A	N/A	N/A

option scheme					No. of new shares of	No. of new shares of
					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the mont
(dd/mm/yyyy) and –						
class of shares	Carriel	E1	Constitut	T		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted						
on 24/02/2012						
Date of grant:						
20/05/2014						
Exercise Price:						
HK\$2.0720						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)					- 111	
2. Share Option Scheme adopted on 24/02/2012 Date of grant: 30/04/2015 Exercise Price: HK\$1.9800 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	1,500,000
Fotal funds raised dur options (HK\$)	ing the month		(nary shares) ence shares) Other class) N/A	Nil N/A N/A	

III. Details of Movements in Issued Share Capital

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		/ /)	· _ _			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ /)	 - -			
		Total 1	(Preferer	nce shares) N	Nil V/A V/A	

Con	vertibles (i.e. Convertible ir	nto Shares of the I	ssuer which are to	be Listed)			
	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date (if applicable)						
2.	(dd/mm/yyyy))						
2.							
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>)						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)						
3.							
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.							
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
		(' ')	r	Fotal C. (Ordir		Nil	
					nce shares) Other class)	N/A N/A	
				((1 1/ / 1	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3.		
shares (Note 1)		
	NT'1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otł	ner Movements in	n Issued Share (Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u> _	_		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u> _			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	No. of new shares of No. of new issuer which shares of issuer issued during the pursuant month thereto as a pursuant close of the thereto month
5. Scrip dividend At price : State	Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/cmm)
6. Repurchase of shares	(dd/mm/yyyy) Class of shares <u>N/A</u> repurchased (<i>Note 1</i>) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
 Redemption of shares 	Class of shares <u>N/A</u> redeemed (<i>Note 1</i>) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
8. Consideration At price : State issue currency	Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

							No. of new shares of
						No. of new	issuer which
						shares of	may be
						issuer issued	issued
						during the	pursuant
						month	thereto as at
	T (1					pursuant	close of the
	Type of Issue					thereto	month
				Class of shares issuable (Note 1)	e <u>N/A</u>		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuabl (Note 1)	e <u>N/A</u>		
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E.	(Ordinary share	s) Nil	
					Preference share		-
				(1	(Other class		-
					`	·	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share $\overline{Capital}$ ").)				

Submitted by:	Lai Kar Yan Derek and Yip Wa Ming Ben
	int and Several Liquidators
(Director, S	Secretary or other duly authorised officer)
The affairs, busine	ess and property of the Company are being managed by the Joint and Several Liquidators who act as agents of
the Company only	and without personal liability.

Notes :

1.	State the cl	ass of shares	(e.g. ordinary,	preference or of	ther).
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2. If there is insufficient space, please append the prescribed continuation sheet.